

“Financial Planning for Women”

Why women have different variables when it comes to planning their financial security and how to develop a personal financial plan.

Valerie Steele is a Vice President and Investment Executive at Union Planters Financial Services. She started in financial planning in 1994 and has built several successful offices. Since joining Union Planters Financial Services, she has increased assets under management to 100 million and is continually at the top of her peer group within a 12 state region. Valerie resides in Brandon with her 5year-old son, TD. Valerie Steele, RFC, VP, Investment Executive, 601-368-2707.