

MISSISSIPPI

DEPARTMENT OF FINANCE
AND ADMINISTRATION
BOND ADVISORY DIVISION



ANNUAL REPORT OF
BOND ISSUANCE EXPENSES
CALENDAR YEAR 2010

STATE OF MISSISSIPPI

DEPARTMENT OF FINANCE AND ADMINISTRATION

BOND ADVISORY DIVISION

Kevin J. Upchurch – *Executive Director*

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SECTION ONE

BONDS AND ISSUANCE COSTS

APPROVED BY

THE STATE BOND COMMISSION

\$19,100,000 State of Mississippi Taxable General Obligation Note, Series 2010A

PURPOSE: The Series 2010A Note was issued for the purpose of (a) financing a portion of the cost of a "project" as described in Section 57-75-5(f)(xxvi) of the MMEI Act for SXP Schulz Xtruded Products LP pursuant to the MMEI Act, (b) financing a development infrastructure grant program in the State pursuant to the MBI Act, and (c) paying the costs incident to the sale, issuance and delivery of the Note.

AUTHORITY: The Series 2010A Note was issued pursuant to the provisions of Section 31-17-151 et seq. of the Mississippi Code of 1972, as amended, (the "Temporary Borrowing Act" and together with the MMEI Act and the MBI Act, the "Act"), the MMEI Act and the MBI Act and a resolution duly adopted by the State Bond Commission on February 24, 2010.

SECURITY: The Note is a general obligation of the State, secured by a pledge of the full faith and credit of the State.

DATED: April 27, 2010

INTEREST PAYMENTS: Interest on the Series 2010A Notes will bear interest from their date of delivery to maturity, payable on December 31, 2010 computed on the basis of a 365-day year.

RATINGS: Not applicable

PURCHASER: BancorpSouth

BOND COUNSEL: Baker, Donelson, Bearman, Caldwell & Berkowitz

TRUE INTEREST COST RATE: 1.89%

ISSUANCE COSTS:

Bond Counsel: **Baker, Donelson, Bearman, Caldwell & Berkowitz**
4268 I-55 North; Meadowbrook Office Park
Jackson, MS 39211 FEE: \$12,500.00

TOTAL COST:	\$12,500.00
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\$15,000,000 State of Mississippi Taxable General Obligation Note, Series 2010B

PURPOSE: The Series 2010B Note is issued for the purpose of (a) financing a portion of the cost of a "project" as described in Section 57-75-5(f)(xxi) of the MMEI Act for Twin Creeks Technologies South East LLC, pursuant to the MMEI Act, and (b) paying the costs incident to the sale, issuance and delivery of this Note, as authorized by the Act.

AUTHORITY: The Series 2010B Note is issued pursuant to the provisions of Section 31-17-151 et seq. of the Mississippi Code of 1972, as amended, (the Temporary Borrowing Act" and together with the MMEI Act and the MBI Act, the "ACT"), the MMEI Act and the MBI Act and a resolution duly adopted by the State Bond Commission on February 24, 2010.

SECURITY: The Note is a general obligation of the State, secured by a pledge of the full faith and credit of the State.

DATED: May 17, 2010

INTEREST PAYMENTS: The Note will bear interest at .74% interest rate from their date of delivery to maturity, payable on December 31, 2010 computed on the basis of a 365-day year.

RATINGS: Not rated

PURCHASER: Hancock County Bank

BOND COUNSEL: Baker, Donelson, Bearman, Caldwell & Berkowitz, PC

TRUE INTEREST COST RATE: .74%

ISSUANCE COSTS:

Bond Counsel: **Baker, Donelson, Bearman, Caldwell & Berkowitz, PC**
4268 I-55 North; Meadowbrook Office Park
Jackson, MS 39201 FEE: \$12,500.00

TOTAL COST:	\$12,500.00
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\$76,000,000 State of Mississippi Taxable General Obligation Note, Series 2010C

PURPOSE: The Note is being issued for the purpose of (a) financing a development infrastructure grant program in the State pursuant to the Development Infrastructure Grant Act, (b) financing a portion of the cost of a "project" as described in Section 57-75-5(f)(xxi) of the MMEI Act for Toyota Motor Manufacturing, Mississippi, Inc. (c) financing a portion of the cost of a "project" as described in Section 57-75-5(f)(xxvii) of the MMEI Act for Twin Creeks Technologies South East LLC (d) promoting programs and projects addressing Mississippi's heritage, history, culture, literature and arts as authorized by the Mississippi Heritage, History and Culture Tourism Act (e) funding a revolving fund to be used to make grants or loans to local governments and approved business enterprises to construct or otherwise provide facilities related to projects authorized under the Mississippi Industry Incentive Financing Act and collectively with the Development Infrastructure Grant Program, the Toyota Project, the Twin Creeks Project, and the Mississippi Heritage, History and Culture Tourism Projects and (f) paying the costs incident to the sale, issuance and delivery of the Series 2010C Note, as authorized by the Act.

AUTHORITY: The Series 2010C Note is issued pursuant to the provisions of Section 31-17-151 et seq. of the Mississippi Code of 1972, as amended, (the Temporary Borrowing Act" and together with the MMEI Act and the MBI Act, the "ACT"), the MMEI Act and the MBI Act and a resolution duly adopted by the State Bond Commission on July 12, 2010.

SECURITY: The Note is a general obligation of the State, secured by a pledge of the full faith and credit of the State.

DATED: September 1, 2010

INTEREST PAYMENTS: The Note will bear interest at the above rate of interest from its date of delivery to maturity, payable on November 30, 2010 computed on the basis of a 365-day year.

RATINGS: Not rated

PURCHASER: BancorpSouth

BOND COUNSEL: Baker, Donelson, Bearman, Caldwell & Berkowitz, PC
and
Butler, Snow, O'Mara Stevens & Cannada, PLLC

TRUE INTEREST COST RATE: 1.57%

ISSUANCE COSTS:

Co-Bond Counsel:

Baker, Donelson, Bearman, Caldwell & Berkowitz, PC

4268 I-55 North
Meadowbrook Office Park
Jackson, MS 39211

FEE: \$15,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

1020 Highland Colony Parkway Suite 1400
Ridgeland, MS 39157

FEE: \$15,000.00

TOTAL COST:

\$30,000.00

\$233,975,000 State of Mississippi Taxable General Obligation Bond, Series 2010D

PURPOSE:

The Series 2010D Bonds are being issued for the purpose of providing funds to refinance certain short-term debt of the State, fund various economic development loans, grants and programs in the State, finance the costs of certain capital improvements within the State and pay the costs incident to the sale, issuance and delivery of the Series 2010D Bonds, all as authorized under the Act; more specifically, (a) to refinance the \$21,875,000 Taxable GO Note, Series 2009B dated November 18, 2009 (b) to refinance the \$19,100,000 Taxable GO Note, Series 2010A dated April 27, 2010 (c) to refinance the \$15,000,000 Taxable GO Note, Series 2010B dated May 17, 2010 (d) to refinance the \$76,000,000 State of Mississippi Taxable General Obligation Note, Series 2010C of the State dated September 1, 2010 (e) to fund loans to (i) existing industries in the State to deploy long-term fixed assets that, through new technology, will improve productivity and competitiveness, (ii) existing industries for the purchase or refinancing of land, buildings or equipment, and (iii) counties or incorporated municipalities to assist existing industries in deploying long-term fixed assets that through new technology will improve productivity and competitiveness and to assist existing industries through the purchase of land, buildings and equipment, in the amount of \$8,000,000 (f) to fund a grant program to make grants to local economic development entities to assist in maximizing extraordinary economic development opportunities related to a new or expanding business or industry, in the amount of \$2,500,000, pursuant to the provisions of the ACE Act, (g) to assist Wayne County, Clarke County and Lauderdale County and the municipalities located within such counties in paying costs associated with the construction and improvement of bridges, viaducts and overpasses, including approaches thereto, spanning railroad lines and related railroad facilities and paying the cost of other railroad line improvements, in the amount of \$1,000,000, (h) to fund grants, loans and loan guaranties through the Mississippi Rural Impact Fund in the amount of \$1,000,000 (i) to fund a revolving fund for the purpose of making grants or loans to local governments and approved business enterprises to construct or otherwise provide facilities related to projects authorized under the Mississippi Industry Incentive Financing Act, in the amount of \$50,000,000, (j) to provide financing for a project for Toyota Motor Manufacturing, Mississippi, Inc., in the amount of \$29,300,000, pursuant to the provisions of Sections 57-75-15(3)(s) and (t) and 57-75-5(f)(xxi) of the Major Economic Impact Act, (k) to promote programs and projects addressing the State's heritage, history, culture, literature and arts, including the positive recovery of the State after damages caused by natural disasters for the purpose of promoting tourism in the State, in the amount of \$200,000, pursuant to the provisions of the Mississippi Heritage, History and Culture Tourism Act, (l) to fund a revolving loan fund for the purpose of making loans to small businesses and existing forestry industry enterprises for the purpose of encouraging private institutions to extend conventional financing and letters of credit to small businesses and existing forestry industry enterprises, in the amount of \$5,000,000 (m) to fund a program to make grants to qualified municipalities and counties in the State for certain public infrastructure, in the amount of \$1,000,000, pursuant to the provisions of the Small Municipalities and Limited Population Counties Act, (n) to finance the upgrade of roadway/railroad grade crossings in the State, in the amount of \$1,000,000, pursuant to the State Railroad Revitalization Act, (o) to provide funds for workforce training through State Institutions of Higher Learning, Community and Junior Colleges in the State, and Workforce Investment Network job centers in the State to meet workforce training needs not met by other resources, in the amount of \$2,000,000 (p) to provide funds to pay the costs incurred for the purpose of performing research on biomass usage in the production of renewable crude oil at Alcorn State University and the Sustainable Energy Research Center on the campus of Mississippi State University, in the amount of \$500,000 (q) to provide funds to make grants or loans to persons or entities who develop property in the Farish Street Historic District in the City of Jackson, Mississippi, in the amount of \$500,000 and (r) to pay the costs incident to the sale and issuance of the Series 2010D Bonds.

AUTHORITY:

The Series 2010D Bonds will be issued pursuant to the provisions of Section 31-17-151 *et seq.*, Mississippi Code of 1972, as amended and supplemented from time to time, Section 57-93-1, Mississippi Code of 1972, as amended and supplemented from time to time, Sections 1 through 17 of House Bill 3, 2005 Third Extraordinary Session of the Mississippi Legislature, and Sections 23 and 24 of House Bill 1722, 2009 Regular Session of the Mississippi Legislature, Section 57-1-16, Mississippi Code of 1972, as amended and supplemented from time to time, including, but not limited to, Section 19 of House Bill 3 of the 2005 Third Extraordinary Session of the Mississippi Legislature, Section 3 of House Bill 1641, 2008 Regular Session of the Mississippi Legislature, and Section 1 of House Bill 35 of the 2009 Second Extraordinary Session of the Mississippi Legislature, Chapter 542, General Laws of 2006 of the State, as amended by Chapter 429, General Laws of 2008 of the State, Section 57-85-1 *et seq.*, Mississippi Code of 1972, as amended and supplemented from time to time, Section 12 of House Bill 1722, 2009 Regular Session of the Mississippi Legislature and Section 30 of House Bill 1701, 2010 Regular Session of the Mississippi Legislature, Sections 24 and 25 of House Bill 1701, 2010 Regular Session of the Mississippi Legislature, as amended by Section 4 of House Bill 8, 2010 Second Extraordinary Session of the Mississippi Legislature, Sections 57-75-1 *et seq.*, Mississippi Code of 1972, as amended and supplemented from time to time, including but not limited to Section 1 of House Bill 1628, 2009 Regular Session of the Mississippi Legislature, Section 1 of Senate Bill 2605, 2009 Regular Session of the Mississippi Legislature, House Bill 338, 2010 Regular Session of the Mississippi Legislature, and by Senate Bill 3189, 2010 Regular Session of the Mississippi Legislature, Section 6 of House Bill 1701, 2010 Regular Session of the Mississippi Legislature and particularly Section 6(3) thereof, Sections 8 and 9 of House Bill 1701, 2010 Regular Session of the Mississippi Legislature, Section 57-1-18, Mississippi Code of 1972, as amended and supplemented from time to time, and particularly by particularly House Bill 581, 2002 Regular Session of the Mississippi Legislature, House Bill 1595, 2003 Regular Session of the Mississippi Legislature, House Bill 1509, 2006 Regular Session of the Mississippi Legislature, House Bill 1656, 2008 Regular Session of the Mississippi Legislature, House Bill 1722, 2009 Regular Session of the Mississippi Legislature and Sections 38 and 39 of House Bill 1701, 2010 Regular Session of the Mississippi Legislature, Sections 57-43-1 and 57-43-15, Mississippi Code of 1972, as amended and supplemented from time to time, and Section 2 of Chapter 497, General Laws of 2009 of the State, as amended by Section 8 of Senate Bill 3181, 2010 Regular Session of the Mississippi Legislature, Sections 1 and 2 of House Bill 8, 2010 Second Extraordinary Session of the Mississippi Legislature, Section 3 of House Bill 8, 2010 Second Extraordinary Session of the Mississippi Legislature, Section 57-61-36(3), Mississippi Code of 1972, as amended and supplemented from time to time, and particularly by Section 29 of House Bill 1701, 2010 Regular Session of the Mississippi Legislature, Section 57-95-1, Mississippi Code of 1972, as amended and supplemented, and Sections 40 through 55 of Chapter 1, Third Extraordinary Session, General Laws of 2005 of the State, as amended by Section 3 of Senate Bill 2993, 2008 Regular Session of the Mississippi Legislature, Chapter 465, General Laws of 1999 of the State, and Section 43 of House Bill 1701, 2010 Regular Session of the Mississippi Legislature, and Section 8 of House Bill 1724, 2007 Regular Session of the Mississippi Legislature (collectively, the "Act").

SECURITY:

The Bond is a general obligation of the State, secured by a pledge of the full faith and credit of the State of Mississippi.

DATED:

November 10, 2010

INTEREST DUE:

May 1 and November 1 of each year commencing on May 1, 2011 and computed on the basis of a 360-day year consisting of twelve, thirty-day months.

PRINCIPAL DUE: Beginning November 1, 2011 and each November 1 through November 1, 2023

RATINGS: Fitch: "AA+"
Standard & Poors: "AA"
Moody's: "Aa2"

PURCHASER: BofA Merrill Lynch; Morgan Stanley; Duncan Williams, Inc; Mesirov Financial, Inc.; Morgan Keegan & Co. Inc.; Stephens Inc; Crews & Associates, Inc.; Jefferies & Company; Kipling Jones & Co.; Loop Capital Markets, LLC

BOND COUNSEL: Butler, Snow, O'Mara, Stevens & Cannada, PLLC
and
Baker, Donelson, Bearman, Caldwell & Berkowitz, PC

TRUE INTEREST COST RATE: 3.4470094%

ISSUANCE COSTS:

Co-Bond Counsel: **Butler, Snow, O'Mara, Stevens & Cannada, PLLC**
210 East Capitol Street, 17th Floor
Jackson, MS 39201 FEE: \$70,300.02

Butler, Snow, O'Mara, Stevens & Cannada, PLLC
1020 Highland Colony Parkway Suite 1400
Ridgeland, MS 39157 FEE: \$70,300.02

Underwriter's Counsel: **Harris Jernigan & Geno** FEE: \$10,787.73
587 Highland Colony Parkway
Ridgeland, MS 39157

State Bond Attorney: **Spence Flatgard, Esq.** (fee included in legal fees above)

Printing: **Image Master** FEE: \$3,946.42
1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

Ratings: **Standard & Poor's** FEE: \$18,159.34
2542 Collection Center Drive
Chicago, IL 60693

Moody's FEE: \$21,239.95
P. O. Box 102597
Atlanta, GA 30368-0597

Fitch FEE: \$20,137.09
P. O. Box 26858
New York, NY 10087-6858

TOTAL COST:	\$214,870.57
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**\$45,000,000 State of Mississippi Taxable General Obligation Bonds, Series 2010E
(Federally Taxable – Build America Bonds – Recovery Zone Economic Development
Bonds – Direct Payment)**

PURPOSE: The Series 2010E Bonds are to be issued for the purpose of providing funds (1) for the replacement or rehabilitation of the bridges on State maintained highways with a National Bridge Inspection Standards sufficiency rating of fifty (50) or less (2) the construction and reconstruction or improvement of those highway segments described in Section 65-3-97(4)(a) of the Mississippi Code of 1972, as amended and/or supplemented from time to time and once those highway segments are complete, for the construction and reconstruction or improvement of those highway segments described in Code Section 65-3-97(5)(f)(xxvi), (xxvii), (xxiv), (xxxv), (xl), (xli), (h)(xiv) and (xvi) of the Mississippi Code of 1972, as amended and supplemented, (collectively, the "Vision 21 High Priority Projects"); (3) reconstruction to interstate standards of U.S. Highway 49 from the South Gate of Camp Shelby to U.S. Highway 98 and to construction interchanges at the South Gate and North Gate of Camp Shelby (the "Camp Shelby Access Improvement Project", and together with the State Highway Bridge Rehabilitation Project and the Vision 21 High Priority Projects, the "Series 2010E Bond Projects"); and to pay the costs of issuance relating to the Series 2010E Bonds.

AUTHORITY: The Series 2010E Bonds are issued pursuant to the provisions of Senate Bill 3181, 2010 Regular Session of the Mississippi Legislature (the "Transportation Act").

SECURITY: The Bonds are general obligations of the State, secured by a pledge of the full faith and credit of the State.

DATED: November 10, 2010

INTEREST PAYMENTS: May 1 and November 1 of each year, commencing on May 1, 2011

RATINGS: Fitch: "AA+"
Standard & Poor's: "AA"
Moody's: "Aa2"

PURCHASER: BofA Merrill Lynch; Morgan Stanley; Duncan Williams, Inc; Mesirov Financial, Inc.; Morgan Keegan & Co. Inc.; Stephens Inc; Crews & Associates, Inc.; Jefferies & Company; Kipling Jones & Co.; Loop Capital Markets, LLC

BOND COUNSEL: Baker, Donelson, Bearman, Caldwell & Berkowitz, PC
and
Butler, Snow, O'Mara, Stevens & Cannada, PLLC

TRUE INTEREST COST RATE: 5.4451256%

ISSUANCE COSTS:

Co - Bond Counsel: **Baker, Donelson, Bearman, Caldwell & Berkowitz, PC**
4268 I-55 North
Meadowbrook Office Park
Jackson, MS 39211 FEE: \$13,520.68

Butler, Snow, O'Mara, Stevens & Cannada, PLLC
1020 Highland Colony Parkway Suite 1400
Ridgeland, MS 39157 FEE: \$13,520.68

Underwriter's Counsel: **Harris Jernigan & Geno** FEE: \$2,074.78
587 Highland Colony Parkway
Ridgeland, MS 39157

State Bond Attorney: **Spence Flatgard, Esq.** (fee included in legal fees above)
Regions Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

Printing: **ImageMaster** FEE: \$466.50
1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

Ratings: **Standard & Poor's**
2242 Collection Center Drive
Chicago, IL 60693 FEE: \$3,492.55

Moody's Investors Service
P. O. Box 102597
Atlanta, GA 30368-0597 FEE: \$4,085.05

Fitch Ratings
One State Street Plaza 33 Floor
New York, NY 10004 FEE: \$3,872.93

TOTAL COST:	\$41,013.17
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**\$371,695,000 State of Mississippi General Obligation Build America Bonds, Series 2010F
(Direct Payment – Federally Taxable)**

PURPOSE:

The Series 2010F Bonds are to be issued for the purpose of providing funds for (1) the matching construction funds that are required to obtain funds from the Economic Development Administration of the United States Department of Commerce necessary to pay eighty percent (80%) of the costs of construction of a regional workforce training center on the campus of Southwest Mississippi Community College (the "Southwest Mississippi Community College Regional Workforce Training Center Project"), (2) for deposit in to the State Aid Road Fund created under Section 65-9-17 of the Mississippi Code of 1972, as amended and supplemented from time to time (collectively, the "State Aid Road Construction Projects", (3) funding for the purpose of providing funding for the Economic Development Highway Fund (the "Economic Development Highway Fund") for any expenses incurred by the Mississippi Department of Transportation ("MDOT") or any other political subdivision in constructing and improving highways and highway segments necessary to promote, attract and secure industrial and other significant development in the State which demonstrate actual and immediate potential for the creation or expansion of major industry or other significant development which is heavily dependent upon the use of and direct access to primary highways (the "Economic Development Highway Project"), (4) the Local System Bridge Replacement and Rehabilitation Fund created under Section 65-37-13 of the Mississippi Code of 1972, as amended and/or supplemented from time to time (the "Local System Bridge Replacement and Rehabilitation Project", (5) the costs of repair and renovation of the Coahoma County Higher Education Center located in Clarksdale, Mississippi, including costs related to furnishing and equipping the facility, providing necessary infrastructure and landscaping (the "2009 Coahoma County Higher Education Center Repair and Renovation Project"); (6) the costs of construction, furnishing and equipping of a building and related facilities for the central office of the Mississippi Crime Laboratory and the State Medical Examiner (the "Mississippi Crime Laboratory and State Medical Examiner Center Office Project"), (7) the costs of expanding and making additions and improvements to the Museum of Natural Science in Jackson, Mississippi (the "2009 Museum of Natural Science Improvements Project"), (8) capital improvements, renovation and/or repair of existing facilities, furnishings and/or equipping facilities for public facilities (the "2009 IHL Capital Improvements Project"), (9) the costs of site improvements, general weatherization, demolition and roofing, environmental, mechanical, electrical and structural repairs required for state-owned facilities, repair and renovation of state-owned facilities necessary for compliance with the Americans with Disabilities Act, purchase and installation of necessary furniture and equipment, completion of previously authorized projects, costs associated with the State's Enterprise Resource Planning System, and payment of lease purchase agreements; however, of the money authorized to be deposited into the Bureau of Building State-Owned Buildings Discretionary Fund, Five Hundred Thousand Dollars (\$500,000) shall be allocated to the Mississippi Sports Hall of Fame, Two Hundred Fifty Thousand Dollars (\$250,000) shall be allocated for the Fallen Officers Monument and Three Million Seven Hundred Fifty Thousand Dollars (\$3,750,000) shall be allocated for repair and renovation and Phase I of construction of improvements and additions to Caylor-White and Walters Halls at Delta State University (the "2009 Bureau of Building State-Owned Buildings Discretionary Project"), (10) the costs of acquisition of land, planning, design and site preparation for a facility for the Mississippi Museum of Art in Jackson, Mississippi, and/or construction, repair and renovation, upgrading, furnishing, equipping, expansion or enhancement of buildings or facilities for the Mississippi Museum of Art in Jackson, Mississippi (the "Museum of Art Project"), (11) the repair, renovation, construction, furnishing and equipping of the facility for the Mississippi Children's Museum in Jackson, Mississippi (the "Children's Museum Project"), (12) for an economic development and tourism destination facility in Hancock County, Mississippi, that will feature a space, science and education center (the "Infinity Space, Science and Education Center Project"), (13) the costs of constructing a new

spillway and related bridge and dam structures at Lake Mary in Wilkinson County, Mississippi, including construction of a temporary dam and diversion canal, removing existing structures, removing and stockpiling riprap, spillway construction, dam embankment construction, road access, constructing bridges and related structures, design and construction engineering and field testing (the "Lake Mary Project"), (14) the Water Pollution Control Revolving Fund established pursuant to Section 49-17-85 of the Mississippi Code of 1972, as amended and supplemented from time to time (the "2010 Water Pollution Control Project"), (15) the purposes of assisting counties and incorporated municipalities that own water systems, for assisting other water organizations that have been granted tax exempt status under either federal or state law and for assisting other water organizations consistent with federal and state law and regulations (the "Local Governments and Rural Water Systems Program"), (16) the costs of capital improvements, renovation and/or repair of existing facilities, furnishings and/or equipping facilities (the "Statewide Tourism Projects"), (17) the additions, upgrades and improvements to the State Tax Commission's information technology systems (the "State Tax Commission Information Technology Systems Modernization Project"), (18) assisting counties and municipalities in the acquisition of fire trucks; of which Four Million Nine Hundred Thousand Dollars (\$4,900,000) of the proceeds of bonds issued pursuant to the Rural Fire Truck Act shall be deposited into the Supplementary Rural Fire Truck Fund created in Section 17-23-11, Mississippi Code of 1972, as amended and supplemented from time to time; and Eleven Million Dollars (\$11,000,000) of the proceeds of bonds issued pursuant to the Rural Fire Truck Act shall be deposited to the Rural Fire Truck Fund created in Section 17-23-1, Mississippi Code of 1972, as amended and supplemented from time to time (the "Rural Fire Truck Program"), (19) the costs of construction, repair, renovation, replacement and improvements of buildings, facilities, exhibits and infrastructure at the Ohr-O'Keefe Museum of Art in Biloxi, Mississippi (the "Ohr-O'Keefe Museum of Art Project"), (20) the payment of the costs of construction, repair, renovation, replacement and improvement of buildings, facilities, exhibits and infrastructure at the Jackson Zoo in Jackson, Mississippi (the "Jackson Zoo Project"), (21) to assist the City of Hattiesburg, Mississippi in paying the costs associated with constructing and making improvements to the Long Leaf Trace in Hattiesburg, Mississippi in the amount of Seven Hundred Thousand Dollars (\$700,000) and to assist in establishing a park and related facilities adjacent to the central office of the Hattiesburg Public School System in Hattiesburg, Mississippi in the amount not to exceed One Hundred Thousand Dollars (\$100,000) (the "Long Leaf Trace Improvements Project"), (22) the payment of costs of capital improvements, renovation and/or repair of existing facilities, furnishings and/or equipping facilities for public facilities (collectively, the "2010 IHL and State Agencies Capital Improvements Project"), (23) to pay the costs of site improvements, general weatherization, demolition and roofing, environmental, mechanical, electrical and structural repairs required for state-owned facilities, repair and renovation of state-owned facilities necessary for compliance with the Americans with Disabilities Act, purchase and installation of necessary furniture and equipment, completion of previously authorized projects and payment of lease-purchase agreements; however, of the money authorized to be deposited into the Bureau of Building State-Owned Buildings Discretionary Fund, Four Million Dollars (\$4,000,000) shall be allocated for such purposes at community and junior colleges, Two Hundred Fifty Thousand Dollars (\$250,000) shall be allocated to the Mississippi Sports Hall of Fame, and One Million Dollars (\$1,000,000) shall be allocated for a lighting project along Mississippi Highway 475 between Interstate Highway 20 and U.S. Highway 80 (the "2010 Bureau of Building State-Owned Buildings Discretionary Project"), (24) improvements designed to conserve or assist in the conservation of energy at state-owned facilities and community and junior colleges (the "2010 Bureau of Building State-Owned Buildings Energy Project"), (25) to pay the costs of acquisition of real property, construction of new facilities, equipping and furnishing facilities, including furniture and technology equipment and infrastructure, and addition to or renovation of existing facilities for community and junior colleges as recommended by the State Board for Community and Junior Colleges,

(collectively, the "2010 Community and Junior Colleges Capital Improvements Project"), (26) for the Mississippi Community Heritage Preservation Grant Fund to provide grants for historically appropriate restoration, repair and renovation of historically significant county courthouses (the "Community Heritage Preservation Grant Program"), (27) for the current refunding of State's General Obligation Note, Series 2009C, dated November 17, 2009, issued in the original principal amount of \$40,252,000 (the "Series 2009C Note Refunding Project"), (28) for the current refunding of a loan with the Mississippi Development Bank in the amount of Nine Million Forty-Seven Thousand Seven Hundred Five Dollars (\$9,047,705) (the "Pool Loan Refunding Project" and together with Southwest Mississippi Community College Regional Workforce Training Center Project, the State Aid Road Construction Projects, the Economic Development Highway Project, the Local System Bridge Replacement and Rehabilitation Project, the 2009 Coahoma County Higher Education Center Repair and Renovation Project, the Mississippi Crime Laboratory and State Medical Examiner Center Office Project, the 2009 Museum of Natural Science Improvements Project, the 2009 IHL Capital Improvements Project, the 2009 Bureau of Building State-Owned Buildings Discretionary Project, the Museum of Art Project, the Children's Museum Project, the Infinity Space, Science and Education Center Project, the Lake Mary Project, the 2010 Water Pollution Control Project, the Local Governments and Rural Water Systems Program, the Statewide Tourism Projects, the State Tax Commission Information Technology Systems Modernization Project, the Rural Fire Truck Program, the Ohr-O'Keefe Museum of Art Project, the Jackson Zoo Project, the Long Leaf Trace Improvements Project, 2010 IHL and State Agencies Capital Improvements Project, 2010 Bureau of Building State-Owned Buildings Discretionary Project, 2010 Bureau of Building State-Owned Buildings Energy Project, 2010 Community and Junior Colleges Capital Improvements Project, the Community Heritage Preservation Grant Program, the Series 2009C Note Refunding Project, the "Series 2010F Projects") and to pay the costs of issuance relating to the Series 2010F Bonds.

AUTHORITY:

The Series 2010F Bonds are issued pursuant to the provisions of Section 1 of Senate Bill 3107, 2010 Regular Session of the Mississippi Legislature (the "Southwest Mississippi Community College Regional Workforce Training Center Construction Act"), the Transportation Act, Section 65-4-1 et seq. of the Mississippi Code of 1972, as amended and supplemented from time to time, including but not limited to Sections 1 and 2 of Senate Bill 3181, 2010 Regular Session of the Mississippi Legislature (collectively, the "Economic Development Highway Act"), Sections 13 and 14 of Senate Bill 3201, 2007 Regular Session of the Mississippi Legislature (the "2007 Local System Bridge Replacement and Rehabilitation Act"), Section 1 of House Bill 1665, 2008 Regular Legislative Session of the Mississippi Legislature (the "2008 Local System Bridge Replacement and Rehabilitation Act"), and Section 10 of House Bill 1722, 2009 Regular Session of the Mississippi Legislature (the "2009 Local System Bridge Replacement and Rehabilitation Act" and together with the 2007 Local System Bridge Replacement and Rehabilitation Act and the 2008 Local System Bridge Replacement and Rehabilitation Act, the "Local System Bridge Replacement and Rehabilitation Act"), Section 41 of House Bill 1722, 2009 Regular Session of the Mississippi Legislature, and Section 45 of House Bill 1722, 2009 Regular Session of the Mississippi Legislature (the "Mississippi Crime Laboratory and State Medical Examiner Center Office Construction Act"), Section 55 of House Bill 1722, 2009 Regular Session of the Mississippi Legislature (the "2009 Museum of Natural Science Improvements Act"), Sections 1(2)(a)(ii) and 1(6)(b)(i) of House Bill 1722, 2009 Regular Session of the Mississippi Legislature (the "2009 IHL Capital Improvements Act"), Sections 1(3)(a)(i) and 1(6)(b)(ii) of House Bill 1722, 2009 Regular Session of the Mississippi Legislature (the "2009 Bureau of Building State-Owned Buildings Discretionary Act"), Sections 210 through 226, Chapter 1, General Laws of 2004 Third Extraordinary Session, as amended by Section 2, Chapter 458, General Laws of 2005, as amended by Section 11, Chapter 538, General Laws of 2006, as amended by

Section 3, Chapter 607, General Laws of 2007, as amended by Section 4 of House Bill 1722, 2009 Regular Session of the Mississippi Legislature and as amended by Section 51 of House Bill 1701, 2010 Regular Session of the Mississippi Legislature (the "Mississippi Museum of Art Act"), Section 9 of Chapter 580, General Laws of 2007, as amended by Section 4 of House Bill 1701, 2010 Regular Session of the Mississippi Legislature (the "Children's Museum Act"), Section 6, Chapter 538, General Laws of 2006, as amended by Section 5, Chapter 607, General Laws of 2007, and as further amended by Section 3 of House Bill 1701, 2010 Regular Session of the Mississippi Legislature (the "Infinity Space, Science and Education Center Act"), Section 57-61-36(9) of the Mississippi Code of 1972, as amended and supplemented from time to time, including Section 29 of House Bill 1701, 2010 Regular Session of the Mississippi Legislature (the "Development Infrastructure Grant Act"), Section 45(2)(a) of House Bill 1701, 2010 Regular Session of the Mississippi Legislature (the "Water Pollution Control Act"), House Bill 209, Chapter 521, General Laws of 1995 of the State, as amended by House Bill 1592, 2003 Regular Session of the Mississippi Legislature, Senate Bill 2742, 2004 Regular Session of the Mississippi Legislature, Senate Bill 2982, 2006 Regular Session of the Mississippi Legislature, Senate Bill 3174, 2008 Regular Session of the Mississippi Legislature, and Section 47 of House Bill 1701, 2010 Regular Session of the Mississippi Legislature (the "Local Governments Rural Water Systems Improvements Act"), Section 6(4)(b) of House Bill 1701, 2010 Regular Session of the Mississippi Legislature (the "Statewide Tourism Act"), Section 41(3)(a) of House Bill 1701, 2010 Regular Session of the Mississippi Legislature (the "State Tax Commission Information Technology Systems Modernization Act"), Sections 136 through 151, Chapter 1, General Laws of 2004, Third Extraordinary Session of the State, as amended by Section 1, Chapter 347, General Laws of 2005, Section 2, Chapter 399, General Laws of 2006, Section 1, Chapter 363, General Laws of 2008, Section 7, Chapter 557, General Laws of 2009, and Section 48 of House Bill 1701, 2010 Regular Session of the Mississippi Legislature (collectively, the "Rural Fire Truck Act"), Section 2 of Chapter 557, General Laws of 2009, as amended by Section 5 of House Bill 1701, 2010 Regular Session of the Mississippi Legislature (the "Ohr-O'Keefe Museum of Art Improvements Act"), Section 40(3)(a) of House Bill 1701, 2010 Regular Session of the Mississippi Legislature (the "2010 Jackson Zoo Improvements Act"), Section 42(3)(a) of House Bill 1701, 2010 Regular Session of the Mississippi Legislature (the "2010 Long Leaf Trace Improvements Act"), Section 1(2)(a)(ii) of House Bill 1701, 2010 Regular Session of the Mississippi Legislature (the "2010 IHL and State Agencies Capital Improvements Act"), Sections 1(3)(a)(i) and 1(6)(b)(ii) of House Bill 1701, 2010 Regular Session of the Mississippi Legislature (the "2010 Bureau of Building State-Owned Buildings Discretionary Act"), Sections 1(4)(a)(i) and 1(6)(b)(iii) of House Bill 1701, 2010 Regular Session of the Mississippi Legislature (the "2010 Bureau of Building State-Owned Buildings Energy Act"), Sections 1(5)(a)(i) and 1(6)(b)(iv) of House Bill 1701, 2010 Regular Session of the Mississippi Legislature (the "2010 Community and Junior Colleges Capital Improvements Act"), Section 39-5-145 of the Mississippi Code of 1972, as amended by Sections 7 and 8 of Senate Bill 3190, 2007 Regular Session of the Mississippi Legislature, and Section 5, Senate Bill 3184, 2010 Regular Session of the Mississippi Legislature (collectively, the "Community Heritage Preservation Grant Act"), Sections 31-17-151 et seq., Mississippi Code of 1972, as amended and supplemented from time to time (the "Temporary Borrowing Act"), the Water Pollution Control Act, Chapter 541, General Laws of 2001 of the State, as amended by Chapter 540, General Laws of 2002 of the State, Chapter 519, General Laws of 2003 of the State, Chapter 1, Third Extraordinary Session, General Laws of 2004 of the State, Chapter 538, General Laws of 2006 of the State, and Section 1 of Senate Bill 3190, 2007 Regular Session of the Mississippi Legislature (collectively, the "Cultural Development Act"), Section 3 of House Bill 1665, 2008 Regular Session of the Mississippi Legislature (the "Holly Springs Industrial Park Access Road Act"), Chapter 541, General Laws of 2001 of the State, Chapter 543, General Laws of 2002 of the State, Chapter 509, General Laws of 2003 of the State, Chapter 1, Third Extraordinary Session, General Laws of 2004 of the State, Chapter 538, General Laws of 2006 of the State and Chapter 607, General Laws of 2007 of the State (collectively, the "Community Heritage

Preservation Grant Act"), Chapter 460, General Laws of 2006 of the State, as amended by Chapter 463, General Laws of 2007 of the State (collectively, the "Marine Resources Equipment and Facilities Act") to Section 5 of Chapter 538, General Laws of 2006 of the State, as amended by Section 54 of House Bill 1722, 2009 Regular Session of the Mississippi Legislature (collectively, the "Southern Arts and Entertainment Center Act") Sections 97 through 118 of Chapter 1, Third Extraordinary Session, General Laws of 2004 of the State, as amended by Section 13 of Chapter 538, General Laws of 2006 of the State, Section 20 of Chapter 580, General Laws of 2007 of the State, Section 2 of Chapter 506, General Laws of 2008 of the State, Senate Bill 3137, 2009 Regular Session of the Mississippi Legislature and Section 53 of House Bill 1722, 2009 Regular Session of the Mississippi Legislature (collectively, the "2004-2005 Institutions of Higher Learning and State Agencies Capital Improvements Act"), Chapter 516, General Laws of 2006 of the State, as amended by House Bill 1053, 2008 Regular Session of the Mississippi Legislature (collectively, the "Public Health Laboratory Act") Chapter 525, General Laws of 2007 of the State (the "2007 IHL-CJC Capital Improvements Act"), Section 1 of Chapter 506, General Laws of 2008 of the State (the "2008 IHL-CJC Capital Improvements Act" and collectively with the Temporary Borrowing Act, the Water Pollution Control Act, the Cultural Development Act, the Holly Springs Industrial Park Access Road Act, the Community Heritage Preservation Grant Act, the Marine Resources Equipment and Facilities Act, the Southern Arts and Entertainment Center Act, the 2004-2005 Institutions of Higher Learning and State Agencies Capital Improvements Act, the Public Health Laboratory Act and the 2007 IHL-CJC Capital Improvements Act, the "Refunding Acts"), Sections 31-25-1 *et seq.*, Mississippi Code of 1972, as amended and supplemented from time to time (the "Bank Act"), and the Local System Bridge Replacement and Rehabilitation Act (collectively, the "Pool Loan Acts and together with the Southwest Mississippi Community College Regional Workforce Training Center Construction Act, the Transportation Act, the Economic Development Highway Act, the Local System Bridge Replacement and Rehabilitation Act, 2009 Coahoma County Higher Education Center Repair and Renovation Act, the Mississippi Crime Laboratory and State Medical Examiner Center Office Construction Act, 2009 Museum of National Science Improvements Act, the 2009 IHL Capital Improvements Act, 2009 Bureau of Building State-Owned Buildings Discretionary Act, the Mississippi Museum of Art Act, the Children's Museum Act, the Infinity Space, Science and Education Center Act, the Development Infrastructure Grant Act, the Water Pollution Control Act, Local Governments Rural Water Systems Improvements Act, the Statewide Tourism Act, State Tax Commission Information Technology Systems Modernization Act, the Rural Fire Truck Act, the Ohr-O'Keefe Museum of Art Improvements Act, 2010 Jackson Zoo Improvements Act, the 2010 Long Leaf Trace Improvements Act, the 2010 IHL and State Agencies Capital Improvements Act, 2010 Bureau of Building State-Owned Buildings Discretionary Act, 2010 Bureau of Building State-Owned Buildings Energy Act, 2010 Community and Junior Colleges Capital Improvements Act, the Refunding Acts, the "Series 2010F Acts").

SECURITY: The Bonds are general obligations of the State, secured by a pledge of the full faith and credit of the State.

DATED: November 10, 2010

INTEREST PAYMENTS: May 1 and November 1 of each year, commencing on May 1, 2011.

RATINGS:
Fitch: "AA+"
Standard & Poor's: "AA"
Moody's: "Aa2"

PURCHASER: BofA Merrill Lynch; Morgan Stanley; Duncan Williams, Inc; Mesirow Financial, Inc.; Morgan Keegan & Co. Inc.; Stephens Inc; Crews & Associates, Inc.; Jefferies &

Company; Kipling Jones & Co.; Loop Capital Markets, LLC

BOND COUNSEL:

Baker, Donelson, Bearman, Caldwell & Berkowitz, PC

and

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

**TRUE INTEREST
COST RATE:**

1.25%

ISSUANCE COSTS:

Co-Bond Counsel:

Baker, Donelson, Bearman, Caldwell & Berkowitz, PC

4268 I-55 North
Meadowbrook Office Park
Jackson, MS 39211

FEE: \$111,679.30

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

1020 Highland Colony Parkway Suite 1400
Ridgeland, MS 39157

FEE: \$111,679.30

Underwriter's Counsel:

Harris Jernigan & Geno

587 Highland Colony Parkway
Ridgeland, MS 39157

FEE: \$17,137.49

State Bond Attorney:

Spence Flatgard, Esq.
Regions Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

(fee included in legal fees above)

Printing:

ImageMaster
1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

FEE: \$3,688.07

Ratings:

Standard & Poor's
2242 Collection Center Drive
Chicago, IL 60693

FEE: \$28,848.11

Moody's Investors Service

P. O. Box 102597
Atlanta, GA 30368-0597

FEE: \$33,742.00

Fitch Ratings

One State Street Plaza 33 Floor
New York, NY 10004

FEE: \$31,989.98

TOTAL COST:

\$338,764.25

SECTION TWO

BONDS NOT APPROVED BY THE STATE BOND COMMISSION
ISSUANCE COSTS NOT APPROVED BY THE STATE BOND
COMMISSION

**** Mississippi Business Finance Corporation ****

**\$32,000,000 Mississippi Business Finance Corporation, Taxable Revenue Bonds, Series 2010
(ASICS America Corporation Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300

Jackson, MS 39202

Issuer's Fees: \$30,000.00

Balch & Bingham, LLP

Post Office Box 22587

Jackson, MS 39201

Issuer's Counsel Fees: \$7,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive

Jackson, MS 39216

Issuer's Financial Advisory Fees: \$15,000.00

Watkins, Ludlam, Winter & Stennis, P.A.

Post Office Box 427

Jackson, MS 39205

Bond Counsel Fees & Expenses: \$62,257.94

BancorpSouth Bank

Trust & Asset Management

Post Office Box 1605

Jackson, MS 39215

Trustee's Fees: \$2,000.00

Harris, Jernigan & Geno, PLLC

Post Office Box 3380

Ridgeland, MS 39158-3380

Trustee's Counsel Fees: \$6,500.00

TOTAL COST:

\$122,757.94

**\$350,000,000 Mississippi Business Finance Corporation, Gulf Opportunity Zone Industrial
Development Revenue Bonds, Series 2010 A-F
(Chevron U.S.A., Inc. Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$70,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$20,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$15,000.00

Baker, Donelson, Bearman, Caldwell & Berkowitz, PC

Post Office Box 14167
Jackson, MS 39211

Bond Counsel Fees & Expenses: \$140,000.00

Watkins & Eager, PLLC

P.O. Box 3858
Jackson, MS 39207

Company Counsel Fees & Expenses: \$25,000.00

Wells Fargo Bank, N.A.

301 South College Street, 4th Floor
Charlotte, NC 28202

*Co-Managing Underwriter's Fees:	\$160,000.00	
Co-Managing Underwriter's Expenses:	<u>\$2,650.00</u>	\$162,650.00

Loop Capital Markets, LLC

200 West Jackson Blvd., Suite 1600
Chicago, IL 60606

*Co-Managing Underwriter's Fees:	\$160,000.00	
Co-Managing Underwriter's Expenses:	<u>\$2,134.24</u>	\$162,134.24

Bank of America Merrill Lynch

300 Montgomery Street, Suite 1800
Mail Code: CA5-801-18-36
San Francisco, CA 94111

Co-Managing Underwriter's Fees:	\$160,000.00	
Co-Managing Underwriter's Expenses:	<u>\$4,500.00</u>	\$164,500.00

J.P. Morgan Securities, Inc.

383 Madison Avenue, 8th Floor
New York, NY 10179

Co-Managing Underwriter's Fees:	\$160,000.00	
Co-Managing Underwriter's Expenses:	<u>\$1,411.11</u>	\$161,411.11

Goldman, Sachs & Co.

200 West Street
New York, NY 10282-2198

*Co-Managing Underwriter's Fees:		\$160,000.00
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Morgan Stanley & Co.

1221 Avenue of the Americas, 30th Floor
New York, NY 10020

Senior Managing Underwriter's Fees:	\$600,000.00	
Senior Managing Underwriter's Expenses:	<u>\$11,139.67</u>	\$611,139.67

Cleary, Gottlieb, Steen & Hamilton, LLP

One Liberty Plaza
New York, NY 10006

Underwriter's Counsel Fees & Expenses:		\$46,800.00
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Pillsbury, Winthrop, Shaw & Pittman, LLP

50 Fremont Street
San Francisco, CA 94105-2228

*Chevron Counsel Fees & Expenses:		\$86,501.29
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Deutsche Bank National Trust Company

6810 Crumpler Blvd., Suite 100
Olive Branch, MS 38654

Trustee's Fees:		\$14,000.00
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PriceWaterHouseCoopers, LLP

P.O. Box 514038
Los Angeles, CA 90051-4038

External Auditor's Fees & Expenses:		\$16,400.00
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TOTAL COST:		\$1,855,536.31
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*Do not have invoices

**\$650,000,000 Mississippi Business Finance Corporation, Gulf Opportunity Zone Industrial
Development Revenue Bonds, Series 2010 G-L
(Chevron U.S.A., Inc. Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$70,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$30,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$20,000.00

Baker, Donelson, Bearman, Caldwell & Berkowitz, PC

Post Office Box 14167
Jackson, MS 39211

Bond Counsel Fees & Expenses: \$167,500.00

Watkins & Eager, PLLC

P.O. Box 3858
Jackson, MS 39207

Chevron Mississippi Counsel Fees & Expenses: \$25,000.00

Cleary, Gottlieb, Steen & Hamilton, LLP

One Liberty Plaza
New York, NY 10006

Underwriter's Counsel Fees & Expenses: \$17,978.90

Pillsbury, Winthrop, Shaw & Pittman, LLP

50 Fremont Street
San Francisco, CA 94105-2228

Chevron Counsel Fees & Expenses: \$86,796.57

Deutsche Bank National Trust Company

6810 Crumpler Blvd., Suite 100
Olive Branch, MS 38654

Trustee's Fees: \$14,000.00

Wells Fargo Bank, N.A.

301 South College Street
Charlotte, NC 28288-8905

Co-Managing Underwriter's Fees:	\$25,000.00	
Co-Managing Underwriter's Expenses:	<u>\$11,640.00</u>	\$536,640.00

Goldman, Sachs & Co.

200 West Street

New York, NY 10282-2198

*Co-Managing Underwriter's Fees:	\$350,000.00	
*Co-Managing Underwriter's Expenses:	<u>\$1,800.00</u>	\$351,800.00

J.P. Morgan Securities, Inc.383 Madison Avenue, 8th Floor

New York, NY 10179

Co-Managing Underwriter's Fees:	\$350,000.00	
Co-Managing Underwriter's Expenses:	<u>\$3,152.78</u>	\$353,152.78

Loop Capital Markets, LLC

200 W. Jackson Blvd., Suite 1600

Chicago, IL 60606

*Co-Managing Underwriter's Fees:	\$350,000.00	
* Co-Managing Underwriter's Expenses:	<u>\$5,250.00</u>	\$355,250.00

Bank of America Merrill Lynch

300 Montgomery Street, Suite 1800

Mail Code: CA5-801-18-36

San Francisco, CA 94111

Co-Managing Underwriter's Fees:	\$350,000.00	
Co-Managing Underwriter's Expenses:	<u>\$8,388.00</u>	\$358,388.00

Morgan Stanley1221 Avenue of the Americas, 30th Floor

New York, NY 10020

Co-Managing Underwriter's Fees:	\$350,000.00	
*Co-Managing Underwriter's Expenses:	<u>\$3,562.78</u>	\$353,562.78

TOTAL COST: **\$2,740,069.03**

*Do not have invoice

**\$6,201,600 Mississippi Business Finance Corporation, Gulf Opportunity Zone Industrial
Development Revenue Bonds, Series 2010
(County Line Road Development, LLC)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$15,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$25,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees & Expenses: \$43,000.00

Trustmark National Bank

Corporate Trust Services
248 East Capitol Street, Suite 800
Jackson, MS 39201

Trustee's Fees: \$4,120.00

Spence Flatgard

State Bond Attorney
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

State Bond Attorney Fees: \$500.00

Watkins & Eager, PLLC

Post Office Box 3858
Jackson, MS 39207

Lender's Counsel Fees & Expenses: \$31,000.00

***Go Zone Allocation Fees:** \$1,000.00

TOTAL COST: **\$134,620.00**

*Do not have invoice

**\$7,800,000 Mississippi Business Finance Corporation, Tax-Exempt Demand Revenue Bonds,
Series 2010
(Empire Truck Sales, LLC/Stribling Equipment, LLC Biloxi Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$5,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$7,500.00

Regions Bank

Corporate Trust Services
210 East Capitol Street, 3rd Floor
Jackson, MS 39201

Trustee's Fees: \$3,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees & Expenses: \$45,000.00

Grigsby & Associates

311 California Street, Suite 320
San Francisco, CA 94104

*Underwriter's Fees: \$75,700.00

Spence Flatgard

State Bond Attorney
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

*State Bond Attorney's Fees: \$500.00

McGlinchey Stafford

One American Place, 14th Floor
Baton Rouge, LA 70625

Lender's Counsel Fees: \$17,353.75

TOTAL COST:

\$93,353.75

**\$11,600,000 Mississippi Business Finance Corporation, Taxable Industrial Development Revenue
Bonds, Series 2010
(Encore D'Iberville Hotel, LLC)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$20,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$5,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$10,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Lender's Counsel Fees: \$3,752.00
Bond Counsel's Fees: \$40,596.67
Bond Counsel's Expenses: \$834.91 \$45,183.58

Spence Flatgard

State Bond Attorney
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

State Bond Attorney Fees: \$500.00

Hancock Bank

The Quarter Specialty Center
1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee Fees: \$10,000.00

TOTAL COST:

\$90,683.58

**\$8,000,000 Mississippi Business Finance Corporation, Gulf Opportunity Zone Revenue Bonds,
Series 2010
(Estabrook Properties, LLC)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$4,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$30,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees: \$64,832.00
Bond Counsel's Expenses: \$2,863.24 \$67,695.24

Spence Flatgard

State Bond Attorney
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

State Bond Attorney Fees: \$500.00

Hancock Bank

The Quarter Specialty Center
1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee Fees: \$6,000.00

Page, Mannino, Peresich & McDermott, P.L.L.C.

Post Office Drawer 289
Biloxi, MS 39533

Lender's Counsel Fees: \$14,500.00

TOTAL COST: \$137,695.24

**\$20,000,000 Mississippi Business Finance Corporation, Gulf Opportunity Zone Revenue Bonds,
Series 2010
(Handy Hardware Wholesale, Inc.)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$25,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$5,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$10,000.00

Watkins & Eager PLLC

Post Office Box 650
Jackson, MS 39205

Lender Mississippi Counsel's Fees: \$6,500.00

Hancock Bank

Corporate Trust Department
Post Office Box 591
Baton Rouge, LA 70821

Trustee's Fees: \$3,500.00

Gregory A. Pletsch & Associates

111 Founders Drive, Suite 500
Baton Rouge, LA 70810

Trustee's Counsel Fees: \$2,500.00

Carver, Darden, Koretzky, Tessier, Finn, Blossman & Areaux. L.L.C.

Energy Centre
1100 Poydras Street, Suite 3100
New Orleans, LA 70163

Lender's Counsel Fees: \$45,000.00

Lender's Counsel Expenses: \$1,300.00 \$46,300.00

Watkins, Ludlam, Winter & Stennis, P.A.

Post Office Box 427
Jackson, MS 39205

Bond Counsel's Fees: \$50,000.00

Bond Counsel's Expenses: \$3,457.34 \$53,457.34

TOTAL COST:

\$152,257.34

**\$12,373,170 Mississippi Business Finance Corporation, Taxable Industrial Development Revenue
Bonds, Series 2010
(Hickory Operating 1)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$20,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$15,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

*Issuer's Financial Advisory Fees: \$20,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

*Bond Counsel's Fees & Expenses: \$50,000.00

Spence Flatgard

State Bond Attorney
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

*State Bond Attorney Fees: \$1,000.00

Region Bank

Corporate Trust Department
210 East Capitol Street, 3rd Floor
Mail Code: MSJA10305J
Jackson, MS 39201

*Trustee Fees: \$3,500.00

TOTAL COST:

\$109,500.00

*Do not have invoices

**\$7,050,000 Mississippi Business Finance Corporation, Gulf Opportunity Zone Revenue Bonds,
Series 2010
(Highland Community MOB II, LLC Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$5,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$16,083.88

Hancock Bank

The Quarter Specialty Center
1855 Lakeland Drive, Suite Q230
Jackson, MS 39216

Trustee's Fees: \$10,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees & Expenses: \$62,907.04

State Bond Attorney

Spence Flatgard
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

State Bond Attorney Fees: \$500.00

Page, Mannino, Peresich & McDermott, P.L.L.C.

Post Office Drawer 289
Biloxi, MS 39533

Lender's Counsel Fees: \$18,500.00

TOTAL COST:

\$127,990.92

**\$43,065,000 Mississippi Business Finance Corporation Revenue Bonds, Series 2010 A,B,C&D
(Jackson Medical Mall Foundation)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

*Issuer's Fees: \$20,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

*Issuer's Counsel Fees: \$12,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

*Issuer's Financial Advisory Fees: \$150,000.00

Phelps Dunbar, LLP

Post Office Box 16114
Jackson, MS 39236-6114

*Bond Counsel's Fees & Expenses: \$129,500.00
*Company Corporate Counsel Fees & Expenses: \$100,000.00
*Title Insurance Fees: \$53,308.50 \$282,808.50

McGlinchey Stafford, PLLC

643 Magazine Street
New Orleans, LA 70130

*Purchaser's Counsel Fees & Expenses: \$52,806.23

Bank of New York Mellon

One American Place
301 Main Street, Suite 1510
Baton Rouge, LA 70825

*Trustee's Fees: \$18,500.00

Jones, Walker, Waechter, Poitevent, Carrere & Denegre, L.L.P.

201 Saint Charles Avenue, 50th Floor
New Orleans, LA 70170

*Trustee's Counsel Fees: \$7,500.00

TOTAL COST: \$543,614.73

Do not have invoices

\$76,600,000 Mississippi Business Finance Corporation, Taxable Industrial Development Revenue Bonds, Series 2010 (McKesson Corporation Project)

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation
 735 Riverside Drive, Suite 300
 Jackson, MS 39202
 Issuer's Fees: \$70,000.00

Balch & Bingham, LLP
 Post Office Box 22587
 Jackson, MS 39201
 Issuer's Counsel Fees: \$12,500.00

Government Consultants, Inc.
 1830 Crane Ridge Drive
 Jackson, MS 39216
 Issuer's Financial Advisory Fees: \$20,000.00

Baker Donelson, Bearman, Caldwell & Berkowitz, PC
 Post Office Box 14167
 Jackson, Mississippi 39236
 Bond Counsel's Fees: \$76,350.00
 Bond Counsel's Expenses: \$1,000.00 \$77,350.00

Bank of New York Mellon
 550 Kearny Street, Suite 600
 San Francisco, California 94108
 Trustee Fees: \$6,000.00

Paid by Bond Counsel:
Spence Flatgard
 State Bond Attorney
 AmSouth Plaza, Suite 1262
 210 East Capitol Street
 Jackson, MS 39201
 State Bond Attorney Fees: \$500.00

TOTAL COST: \$186,350.00

**\$20,760,000 Mississippi Business Finance Corporation, Revenue Refunding Bonds, Series 2010
(Methodist Senior Services, Inc. Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$10,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$10,000.00
Disclosure Counsel Fees: \$10,000.00 \$20,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$8,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$57,500.00

Trustmark National Bank

Corporate Trust Administration (Post Office Box 291, Suite 820)
Jackson, MS 39205

Trustee's Fees: \$3,000.00

Page, Mannino, Peresich & McDermott

Post Office Drawer 289
Biloxi, MS 39533

Letter of Credit Counsel's Fees: \$20,000.00

Crews & Associates

521 President Clinton Ave., Ste. 800
Little Rock, AR 72201

*Underwriter's Fees & Expenses: \$200,200.00

Moody's Investors Services

Post Office Box 102597
Atlanta, GA 30368-0597

Rating Agency's Fees: \$16,000.00

State Bond Attorney Spence Flatgard

Regions Plaza, Suite 1262 210 East Capitol Street
Jackson, MS 39201

State Bond Attorney Fees: \$500.00

TOTAL COST: \$335,200.00

**\$100,000,000 Mississippi Business Finance Corporation, Gulf Opportunity Zone Industrial
Development Revenue Bonds, Series 2010 A&B
(Mississippi Power Company)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$70,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

*Issuer's Counsel Fees: \$25,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

*Issuer's Financial Advisory Fees: \$20,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

*Bond Counsel's Fees & Expenses: \$70,000.00

Bank of America Merrill Lynch

600 Peachtree Street, 4th Floor
Atlanta, GA 30308

*Underwriter's Fees & Expenses (Series A): \$180,000.00

SunTrust Robinson Humphrey, Inc.

Mail Code 3945 333 Peachtree Street, 11th Floor
Atlanta, GA 30326

*Underwriter's Fees & Expenses (Series B): \$65,399.00

Hancock Bank

2600 Citiplac Drive, Suite 200
Baton Rouge, LA 70808

*Trustee Fees: \$8,500.00

State Bond Attorney Spence Flatgard

Regions Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

*State Bond Attorney Fees: \$500.00

Standard & Poor's

55 Water Street, 41st Floor
New York, NY 10041

*Rating Agency Fees: \$36,000.00

Dewey & LeBoeuf
1301 Avenue of the Americas
New York, NY 10019

*Underwriter's Counsel Fees & Expenses: \$85,000.00

*State Allocation Fee: \$1,000.00

TOTAL COST: **\$561,399.00**

*Do not have invoices

**\$8,500,000 Mississippi Business Finance Corporation, Industrial Development Revenue Bonds,
Series 2010
(New Process Steel Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$5,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$10,000.00

Watkins, Ludlam, Winter & Stennis, P.A.

Post Office Box 427
Jackson, MS 39205

Bond Counsel Fees & Expenses: \$58,332.94

Hancock Bank

Trust & Financial Services Group
The Quarter Specialty Center
1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee's Fees: \$4,200.00

Richie & Gueringer, P.C.

100 Congress Avenue, Suite 1750
Austin, Texas 78701

Company Counsel Fees & Expenses: \$36,000.00

Bank of America Merrill Lynch

4 World Financial Center, 11th Floor
250 Vesey Street
New York, NY 10080

Underwriter's Fees & Expenses: \$87,000.00

Standard & Poor's

55 Water Street, 41st Floor
New York, NY 10041

Rating Agent Fees: \$12,000.00

TOTAL COST:

\$227,532.94

**\$28,000,000 Mississippi Business Finance Corporation, Taxable Revenue Bonds, Series 2010
(OBP Marshall, LLC Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$25,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$6,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$10,000.00

Watkins, Ludlam, Winter & Stennis, P.A.

Post Office Box 427
Jackson, MS 39205

Bond Counsel Fees & Expenses: \$62,213.66

BancorpSouth Bank

Trust & Asset Management
Post Office Box 1605
Jackson, MS 39215

Trustee's Fees: \$2,000.00

Harris, Jernigan & Geno, PLLC

Post Office Box 3380
Ridgeland, MS 39158-3380

Trustee's Counsel Fees: \$4,500.00

TOTAL COST:

\$109,713.66

**\$42,000,000 Mississippi Business Finance Corporation, Recovery Zone Facility Revenue Bonds,
Series 2010
(Olin Corporation Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$40,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$10,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$15,000.00

Watkins, Ludlam, Winter & Stennis, P.A.

Post Office Box 427
Jackson, MS 39205

Bond Counsel Fees & Expenses: \$63,216.94

U.S. Bank, NA

U. S. Bank Corporation Trust Services
2204 Lakeshore Drive, Suite 302
Homewood, AL 35209

Trustee's Fees: \$5,000.00

Benesch, Friedlander, Coplan & Aronoff, LLP

41 South High Street
Suite 2600
Columbus, OH 43215-6150

Lender's Counsel Fees & Expenses: \$30,000.00

PNC Bank

1900 E. 9th Street
Cleveland, OH 44114

*Lender's Fees: \$84,000.00

TOTAL COST:

\$247,216.94

*Do not have invoice

**\$25,588,982 Mississippi Business Finance Corporation, Gulf Opportunity Zone Industrial
Development Revenue Bonds, Series 2010A&B
(Pointe Properties, LLC)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$25,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$10,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$7,500.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees & Expenses: \$90,000.00

BancorpSouth Bank

Corporate Trust Department
Post Office Box 1605
Jackson, MS 39215-1605

Trustee's Fees: \$7,500.00
Trustee Counsel Fees: \$10,000.00 \$17,500.00

Spence Flatgard

State Bond Attorney
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

State Bond Attorney Fees: \$1,000.00

TOTAL COST: \$151,000.00

**\$8,000,000 Mississippi Business Finance Corporation Special Project Revenue Bonds, Series 2010
(Presbyterian Christian School, Inc.)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$4,000.00
Local Bond Counsel's Fees & Expenses: \$10,454.15 \$14,454.15

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$3,000.00

Maynard, Cooper & Gale, P.C.

2400 Regions Harbert Plaza
Birmingham, AL 35203

Special Tax Counsel's Fees & Expenses: \$30,000.00

Regions Bank

Corporate Trust Services
210 East Capitol Street, 3rd Floor
Jackson, MS 39201

Paying Agent's Fees: \$1,500.00

TOTAL COST:

\$63,954.15

**\$19,800,000 Mississippi Business Finance Corporation, Gulf Opportunity Zone Revenue Bonds,
Series 2010
(Rex Lumber, Brookhaven, LLC)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$20,000.00

***Balch & Bingham, LLP**

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$10,000.00

***Government Consultants, Inc.**

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$20,000.00

***Butler, Snow, O'Mara, Stevens & Cannada, PLLC**

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees & Expenses: \$78,500.00

***Bank of New York Mellon**

601 Poydras Street, Suite 2225
New Orleans, Louisiana 70130

Trustee Fees: \$8,000.00

***Adams and Reese, LLP**

111 East Capitol Street, Suite 350
Jackson, MS 39201

Trustee's Counsel Fees & Expenses: \$5,000.00

***Spence Flatgard**

State Bond Attorney
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

State Bond Attorney Fees: \$500.00

***State of Mississippi**

Bond Allocation Fees: \$1,000.00

TOTAL COST: \$143,000.00

*Do not have invoices

**\$7,500,000 Mississippi Business Finance Corporation, Tax-Exempt Gulf Opportunity Zone
Revenue Bonds, Series 2010
(Robert Hotels Jackson, LLC Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$5,000.00
Disclosure Counsel Fees: \$13,500.00 \$18,500.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$10,000.00

Regions Bank

Corporate Trust Services
210 East Capitol Street, 3rd Floor
Jackson, MS 39201

Trustee's Fees: \$4,000.00

Harris, Jernigan & Geno, PLLC

Post Office Box 3380
Ridgeland, MS 39158-3380

Special MS Counsel Fees: \$5,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees & Expenses: \$38,701.48

Grigsby & Associates

311 California Street, Suite 320
San Francisco, CA 94104

*Underwriter's Fees: \$75,700.00

Spence Flatgard

State Bond Attorney
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

*State Bond Attorney's Fees: \$500.00

TOTAL COST:

\$167,401.48

*Do not have invoices

**\$1,600,000 Mississippi Business Finance Corporation, Small Enterprise Composite Revenue
Bonds, Series 2010
(3600 Realty, LLC Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$2,532.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$1,500.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$14,000.00

BancorpSouth Bank

Trust & Asset Management
Post Office Box 1605
Jackson, MS 39215

Trustee's Fees: \$750.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees & Expenses: \$11,420.34

State Bond Attorney

Spence Flatgard
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

State Bond Attorney Fees: \$500.00

TOTAL COST:

\$30,702.34

**\$1,800,000 Mississippi Business Finance Corporation, Small Enterprise Composite Revenue
Bonds, Series 2010
(Albany Industries, Inc. Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$2,848.50

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$1,500.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$15,750.00

BancorpSouth Bank

Trust & Asset Management
Post Office Box 1605
Jackson, MS 39215

Trustee's Fees: \$1,500.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees & Expenses: \$13,182.14

State Bond Attorney

Spence Flatgard
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

State Bond Attorney Fees: \$500.00

Permenter & Elliott, P.A.

105 East Springs Street
Ripley, MS 38663

Lender's Counsel Fees: \$2,750.00

TOTAL COST:

\$38,030.64

**\$3,440,000 Mississippi Business Finance Corporation, Small Enterprise Composite Bond
Program, Series 2010A
(Algos Clinic and Surgery Center, LLC)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$6,825.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$3,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$30,100.00

BancorpSouth Bank

Corporate Trust Department
Post Office Box 1605
Jackson, MS 39215-1605

Trustee's Fees: \$750.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees & Expenses: \$24,907.94

Watkins & Eager

Post Office Box 3858
Jackson, MS 39207

Lender Counsel Fees: \$13,992.00

TOTAL COST:

\$79,574.94

**\$1,000,000 Mississippi Business Finance Corporation, Small Enterprise Composite Bond
Program, Series 2010A
(B.B. King Museum & Delta Interpretive Center)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$2,559.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$1,500.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$8,750.00

BancorpSouth Bank

Corporate Trust Department
Post Office Box 1605
Jackson, MS 39215-1605

Trustee's Fees: \$750.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees & Expenses: \$7,576.78

TOTAL COST:

\$21,135.78

**\$3,200,000 Mississippi Business Finance Corporation, Small Enterprise Composite Revenue
Bonds, Series 2010
(DG Jackson RR, LLC Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,062.50

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$2,500.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$28,000.00

BancorpSouth Bank

Trust & Asset Management
Post Office Box 1605
Jackson, MS 39215

Trustee's Fees: \$750.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees & Expenses: \$22,390.62

State Bond Attorney

Spence Flatgard
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

State Bond Attorney Fees: \$500.00

Phelps Dunbar

Post Office Box 16114
Jackson, MS 39236-6114

Lender's Counsel Fees: \$7,500.00

TOTAL COST:

\$66,703.12

**\$2,880,000 Mississippi Business Finance Corporation, Small Enterprise Composite Revenue
Bonds, Series 2010
(Highland Community MOB, LLC Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$4,557.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$1,500.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$21,116.12

BancorpSouth Bank

Trust & Asset Management
Post Office Box 1605
Jackson, MS 39215

Trustee's Fees: \$750.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees & Expenses: \$20,676.88

State Bond Attorney

Spence Flatgard
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

State Bond Attorney's Fees: \$500.00

Page, Mannino, Peresich & McDermott, P.L.L.C.

Post Office Drawer 289
Biloxi, MS 39533

Lender's Counsel Fees: \$8,500.00

TOTAL COST:

\$57,600.00

**\$3,400,000 Mississippi Business Finance Corporation, Small Enterprise Composite Bond
Program, Series 2010
(Medical Development Properties, LLC)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$8,700.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$3,500.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$29,750.00

BancorpSouth Bank

Corporate Trust Department
Post Office Box 1605
Jackson, MS 39215-1605

Trustee's Fees: \$750.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees & Expenses: \$25,060.91

TOTAL COST: \$67,760.91

**\$1,600,000 Mississippi Business Finance Corporation, Small Enterprise Composite Bond
Program, Series 2010B
(Mississippi Veterinary Specialty Center)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$3,175.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$2,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$14,000.00

BancorpSouth Bank

Corporate Trust Department
Post Office Box 1605
Jackson, MS 39215-1605

Trustee's Fees: \$750.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees & Expenses: \$13,450.00

Watkins & Eager

Post Office Box 3858
Jackson, MS 39207

Lender's Counsel Fees: \$11,837.00

TOTAL COST:

\$45,212.00

**\$100,000,000 Mississippi Business Finance Corporation, Gulf Opportunity Zone Industrial
Development Revenue Bonds, Series 2010
(SG Resources Mississippi, L.L.C.)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$70,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$10,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$12,000.00

Bank of New York Mellon Trust Company, N.A.

The Financial Center
505 North 20th Street, Suite 950
Birmingham, AL 35203

Trustee's Fees: \$10,000.00

Phelps Dunbar, LLP

Post Office Box 1220
Tupelo, MS 38802-1220

Bond Counsel's Fees & Expenses: \$193,000.00

SunTrust Robinson Humphrey

333 Peachtree Road N.E., 11th Floor
Atlanta, GA 30326

*Underwriter's Fees: \$1,250,000.00
Underwriter's Expenses: \$10,399.00 \$1,260,399.00

King & Spalding

Post Office Box 116133
Atlanta, GA 30368-6133

Underwriter's Counsel Fees: \$30,000.00
Letter of Credit Counsel's Fees: \$17,392.34 47,392.34

Baker, Donelson, Bearman, Caldwell & Berkowitz

4268 I-55 North
Meadowbrook Office Park
Jackson, MS 39211

Trustee Counsel Fees: \$6,500.00

Moody's Investor Service

Post Office Box 102597

Atlanta, GA 30368-0587

Rating Agency Fees:

\$18,900.00

TOTAL COST:

\$1,628,191.34

*Do not have invoice

**\$200,000,000 Mississippi Business Finance Corporation, Gulf Opportunity Zone Industrial
Development Revenue Bonds, Series 2010
(Southeast Supply Header, LLC)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$70,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$15,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$15,000.00

King & Spalding

Post Office Box 116133
Atlanta, GA 30368-6133

Underwriter's Counsel Fees & Expenses: \$42,000.00

Brunini, Grantham, Grower & Hewes, PLLC

Post Office Box 119
Jackson, MS 39205

Co-Bond Counsel Fees & Expenses: \$101,765.81

Waller, Lansden, Dortch & Davis, LLP

Nashville City Center
511 Union Street, Suite 2700
Nashville, TN 37219-8966

Co-Bond Counsel Fees & Expenses: \$100,000.00

Deutsche Bank National Trust Company

Trust & Securities Services
100 Plaza One, 6th Floor
Jersey City, NJ 07311

Trustee Fees: \$6,000.00

Dewey & LeBoeuf, LLP

1301 Avenue of the Americas
New York, NY 10019-6092

Trustee Counsel Fees & Expenses: \$4,000.00

TOTAL COST:

\$353,765.81

**\$5,990,000 Mississippi Business Finance Corporation, Variable Rate Refunding Revenue Bonds,
Series 2010
(YMCA of Memphis & the Mid-South Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$10,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$5,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$5,000.00

Watkins, Ludlam, Winter & Stennis, P.A.

Post Office Box 427
Jackson, MS 39205

Bond Counsel Fees & Expenses: \$25,500.00

Regions Bank

Corporate Trust
315 Deaderick Street, 4th Floor
Nashville, TN 37239

Trustee's Fees: \$2,000.00

Bass, Berry & Sims, PLC

150 Third Avenue South, Suite 2800
Nashville, TN 37201

Lender's Counsel Fees & Expenses: \$12,000.00

TOTAL COST:

\$59,500.00

**\$8,900,000 Mississippi Development Bank, Special Obligation Bonds, Series 2010
(City of Columbus, Mississippi Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$10,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$10,000.00

Standard & Poor's

2542 Collection Center Drive
Chicago, IL 60693

Rating Agency Fees: \$11,000.00

Mitchell, McNutt & Sams, P.A.

Post Office Box 7120
Tupelo, MS 38802-7120

City Counsel Fees & Expenses: \$44,500.00

Kitchens, Hardwick & Ray, PLLC

1037 Lake Village Circle, Suite B
Brandon, MS 39047

Bond Counsel Fees & Expenses: \$62,500.00

Regions Bank

210 East Capitol Street
Jackson, MS 39201

*Trustee Fees: \$3,000.00

Moody's Investors Service

600 North Pearl Street, Suite 2165
Dallas, TX 75201

*Rating Agency Fees: \$14,000.00

Brunini, Grantham, Grower & Hewes, PLLC

The Pinnacle Building 190 East Capitol Street, Suite 100
Jackson, MS 39201

*Underwriter's Counsel Fees & Expenses: \$17,000.00

*Official Statement Printing: \$1,500.00

*Contingencies: \$8,000.00

TOTAL COST: \$181,500.00

*Do not have invoices

**\$161,060,000 Mississippi Development Bank, Special Obligation Bonds, Series 2010A&B
(DeSoto County, Mississippi Highway Construction Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$60,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$25,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$193,272.00

Hancock Bank

Trust & Financial Services Group
The Quarter Specialty Center
1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee's Fees: \$10,000.00

ImageMaster, Inc.

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

POS/OS Printing Fees: \$5,974.91

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees & Expenses: \$257,696.00

Spence Flatgard

State Bond Attorney
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

*State Bond Attorney Fees: \$500.00

Baker, Donelson, Bearman, Caldwell & Berkowitz, PC

Post Office Box 14167
Jackson, MS 39236

Underwriter's Counsel Fees & Expenses: \$161,060.00

Standard & Poor's

2542 Collection Center Drive
Chicago, IL 60693

Rating Agency Fees: \$37,400.00

Smith, Phillips, Mitchell, Scott and Nowak, LLP

2545 Caffey Street
Hernando, MS 38632

County's Counsel Fees & Expenses: \$30,000.00

Moody's Investors Service

Post Office Box 102597
Atlanta, GA 30368-0597

Rating Agency Fees: \$30,300.00

TOTAL COST: \$811,202.91

*Do not have invoice

**\$10,500,000 Mississippi Development Bank, Special Obligation Bonds, Series 2010
(Diamond Lakes Utilities and Improvements District Refunding Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$10,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$10,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$95,000.00

Hancock Bank

Trust & Financial Services Group
The Quarter Specialty Center
1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee's Fees: \$5,000.00

Dulaney Law Firm, LLP

Post Office Box 188
Tunica, MS 38676

District Counsel Fees: \$65,000.00

Imagemaster

1182 Oak Valley Drive
Ann Arbor, MI 48108

*Printing Fees: \$5,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees & Expenses: \$95,500.00

Paid by Bond Counsel:

Spence Flatgard

State Bond Attorney AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

*State Bond Attorney Fees: \$500.00

TOTAL COST:

\$286,000.00

*Do not have invoice

**\$4,835,000 Mississippi Development Bank, Refunding Bonds, Series 2010
(City of D'Iberville, Mississippi Water and Sewer Refunding Bonds)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$5,000.00
Underwriter's Counsel Fees & Expenses: \$3,650.00 8,650.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees & Expenses: \$27,000.00

The Peoples Bank

Asset Management & Trust Services
Post Office Box 1416
Biloxi, MS 39533-1416

Trustee's Fees: \$1,500.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: \$32,836.88

W. Fred Hornsby, III

Post Office Drawer 1377
Biloxi, MS 39533-1377

City Counsel Fees & Expenses: \$45,350.00

Spence Flatgard

State Bond Attorney
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

State Bond Attorney Fees: \$500.00

Standard & Poor's

2542 Collection Center Drive
Chicago, IL 60693

Rating Agency Fees: \$7,500.00

TOTAL COST: \$128,336.88

**\$5,730,000 Mississippi Development Bank, Special Obligation Bonds, Series 2010
(City of Flowood, Mississippi Water and Sewer Refunding Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$5,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$69,000.00

Hancock Bank

Trust & Financial Services Group
The Quarter Specialty Center
1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee's Fees: \$3,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Underwriter's Counsel's Fees & Expenses: \$12,500.00

Baker, Donelson, Bearman, Caldwell & Berkowitz

Post Office Box 14167
Jackson, MS 39236

Bond Counsel Fees & Expenses: \$37,000.00

Watson & Jones, P.A.

Post Office Box 23546
Jackson, MS 39225-3446

City Attorney's Fees and Expenses: \$13,500.00

Standard & Poor's

2542 Collection Center Drive
Chicago, IL 60693

Rating Agency Fees: \$14,000.00

TOTAL COST: \$159,000.00

**\$2,000,000 Mississippi Development Bank, Special Obligation Bonds, Series 2010
(City of Greenville, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$5,000.00

Underwriter's Counsel Fees & Expenses: \$3,034.04 \$8,034.04

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$15,000.00

Hancock Bank

Trust & Financial Services Group
The Quarter Specialty Center
1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee's Fees: \$2,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees & Expenses: \$23,965.96

Spence Flatgard

State Bond Attorney
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

State Bond Attorney Fees: \$1,000.00

Lake Tindall, LLP

Post Office Box 918
Greenville, MS 38702-0918

City Counsel Fees: \$20,000.00

TOTAL COST: \$75,000.00

**\$70,400,000 Mississippi Development Bank, Refunding Bonds, Series 2010A&B
(Harrison County, Mississippi General Obligation Coliseum and Convention Center Refunding Bonds)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank	
735 Riverside Drive, Suite 300 Jackson, MS 39202	
Issuer's Fees:	\$50,000.00
Balch & Bingham, LLP	
Post Office Box 22587 Jackson, MS 39201	
Issuer's Counsel Fees:	\$30,000.00
Government Consultants, Inc.	
1830 Crane Ridge Drive Jackson, MS 39216	
Issuer's Financial Advisory Fees:	\$200,000.00
Hancock Bank	
Trust & Financial Services Group The Quarter Specialty Center 1855 Lakeland Drive, Suite Q-230 Jackson, MS 39216	
Trustee's Fees:	\$10,000.00
ImageMaster, Inc.	
1182 Oak Valley Drive Ann Arbor, MI 48108-9624	
POS/OS Printing Fees:	\$6,749.02
Page, Mannino, Peresich & McDermott, P.L.L.C	
Post Office Drawer 289 Biloxi, MS 39533	
Bond Counsel's Fees & Expenses:	\$225,000.00
Butler, Snow, O'Mara, Stevens & Cannada, PLLC	
Post Office Box 6010 Ridgeland, MS 39158-6010	
Underwriter's Counsel Fees & Expenses:	\$195,000.00
Letter of Credit Counsel Fees & Expenses:	<u>\$25,000.00</u>
	\$220,000.00
Boyce Holleman & Associates	
Post Office Drawer 1030 Gulfport, MS 39502	
County Counsel Fees & Expenses:	\$100,000.00

Spence Flatgard

State Bond Attorney
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

State Bond Attorney Fees: \$1,000.00

Standard & Poor's

2542 Collection Center Drive
Chicago, IL 60693

Rating Agency Fees: \$24,150.00

TOTAL COST: \$866,899.02

**\$7,885,000 Mississippi Development Bank, Taxable Special Obligation Bonds, Series 2010D
(Harrison County, Mississippi Taxable General Obligation Industrial Development Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$10,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$7,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$70,000.00

Hancock Bank

Trust & Financial Services Group
The Quarter Specialty Center
1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee's Fees: \$6,000.00

ImageMaster, Inc.

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

POS/OS Printing Fees: \$3,635.99

Page, Mannino, Peresich & McDermott, P.L.L.C

Post Office Drawer 289
Biloxi, MS 39533

Bond Counsel's Fees & Expenses: \$70,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Underwriter's Counsel Fees & Expenses: \$64,650.00

Boyce Holleman & Associates

Post Office Drawer 1030
Gulfport, MS 39502

County Counsel Fees & Expenses: \$25,000.00

Spence Flatgard

State Bond Attorney
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

*State Bond Attorney Fees: \$1,000.00

Standard & Poor's

2542 Collection Center Drive
Chicago, IL 60693

Rating Agency Fees: \$8,300.00

TOTAL COST: \$265,585.99

*Do not have invoice

**\$9,970,000 Mississippi Development Bank, Refunding Bonds, Series 2010C
(Harrison County, Mississippi General Obligation Capital Projects and Equipment Acquisition Program
Refunding Bonds)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$10,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$125,000.00

Hancock Bank

Trust & Financial Services Group
The Quarter Specialty Center
1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee's Fees: \$7,000.00

ImageMaster, Inc.

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

POS/OS Printing Fees: \$3,266.61

Page, Mannino, Peresich & McDermott, P.L.L.C

Post Office Drawer 289
Biloxi, MS 39533

Bond Counsel's Fees & Expenses: \$100,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Underwriter's Counsel Fees & Expenses: \$90,000.00

Boyce Holleman & Associates

Post Office Drawer 1030
Gulfport, MS 39502

County Counsel Fees & Expenses: \$30,000.00

Spence Flatgard

State Bond Attorney
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

State Bond Attorney Fees: \$1,000.00

Standard & Poor's

2542 Collection Center Drive
Chicago, IL 60693

Rating Agency Fees: \$8,890.00

TOTAL COST: \$390,156.61

**\$2,500,000 Mississippi Development Bank, Special Obligation Bonds, Series 2010
(Hinds County, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$5,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$20,000.00

Trustmark National Bank

Corporate Trust Administration
Post Office Box 291
Jackson, MS 39205

Trustee's Fees: \$4,750.00

Baker, Donelson, Bearman, Caldwell & Berkowitz, PC

Post Office Box 14167
Jackson, MS 39236

POS and OS Printing Fees & Expenses: \$2,500.00

Spence Flatgard

State Bond Attorney
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

State Bond Attorney Fees: \$1,000.00

Chambers & Gaylor Law Firm, PLLC

Post Office Box 12393
Jackson, MS 39236-2393

Bond Counsel Fees & Expenses: \$25,000.00

***Moody's Investors Services, Inc.**

Post Office Box 102597
Atlanta, GA 30368-0597

Rating Agent Fees: \$6,200.00

TOTAL COST: \$69,450.00

*Do not have invoice

**\$23,655,000 Mississippi Development Bank, Special Obligation Bonds, Series 2010 A&B
(City of Jackson, Mississippi General Obligation Refunding Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$10,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees & Expenses: \$30,000.00

Malachi Financial Products

3475 Lenox Square Road, Suite 730
Atlanta, GA 30326

Issuer's Financial Advisory Fees: \$80,000.00

Baker, Donelson, Bearman, Caldwell & Berowitz, PC

Post Office Box 14167
Jackson, MS 39236

Co-Bond Counsel's Fees & Expenses: \$74,999.99

Anthony Simon

Post Office Box 749
Jackson, MS 39205

Co-Bond Counsel's Fees & Expenses: \$75,000.01

Betty A. Mallett, PLLC

Post Office Box 3422
Jackson, MS 39207

Co-Underwriter's Counsel Fees & Expenses: \$47,500.01

Chambers & Gaylor Law Firm, PLLC

Post Office Box 12393
Jackson, MS 39236-2393

Co-Underwriter's Counsel Fees & Expenses: \$47,499.99

Deutsche Bank National Trust Company

6810 Crumpler Blvd., Suite 100
Olive Branch, MS 38654

*Trustee's Fees: \$5,000.00

Grant Thornton, LLP

200 South Sixth Street
Minneapolis, MN 55402

*Verification Agent Fees: \$5,000.00

Standard & Poor's
500 North Akard Street
Dallas, TX 75201

*Rating Agency Fees: \$13,500.00

Moody's Investors Services, Inc.
600 North Pearl Street, Suite 2165
Dallas, TX 75201

*Rating Agency Fees: \$14,500.00

***Miscellaneous:** \$5,365.00

TOTAL COST: **\$408,365.00**

*Do not have invoices

**\$38,675,000 Mississippi Development Bank, Special Obligation Bonds, Series 2010 A&B
(Mississippi Department of Corrections Marshall County & Wilkinson County, Mississippi Correctional
Facility Refunding Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$40,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees & Expenses: \$12,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$175,000.00

Deutsche Bank National Trust Company

6810 Crumpler Blvd., Suite 100
Olive Branch, MS 38654

Trustee's Fees: 7,500.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees & Expenses:	\$195,500.00	
Trustee Counsel Fees:	\$3,000.00	
Marshall County Authority Counsel Fees:	<u>\$17,000.00</u>	215,500.00

Baker, Donelson, Bearman, Caldwell & Berowitz, PC

Post Office Box 14167
Jackson, MS 39236

Underwriter's Counsel Fees & Expenses: \$125,000.00

Spence Flatgard

State Bond Attorney
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

*State Bond Attorney Fees: paid by Bond Counsel

Watkins & Eager

P. O. Box 3858
Jackson, MS 39207

Wilkinson County IDA Counsel Fees: \$25,183.35

Wilkerson & Crawford, LLP

128 Royal Oak Street
Post Office Box 1017
Woodville, MS 39669

Wilkinson County IDA Title Opinion Fees: \$600.00

The Arbitrage Group

3401 Louisiana Street, Suite 238
Houston, TX 77002

Verification Agent Fee: \$2,500.00

Standard & Poor's

2542 Collection Center Drive
Chicago, IL 60693

Rating Agency Fees: \$19,800.00

Fitch Ratings

One State Street Plaza
33rd Floor
New York, NY 10004

Rating Agency Fees: \$15,000.00

ImageMaster

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

POS & OS Fees: \$2,980.28

TOTAL COST: \$641,063.63

*Do not have invoice

**\$162,410,000 Mississippi Development Bank, Special Obligation Bonds, Series 2010 C&D
(Mississippi Department of Corrections Walnut Grove Youth Correctional Facility & East Mississippi
Correctional Facility Refunding Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$50,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees & Expenses: \$40,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$350,000.00

Deutsche Bank National Trust Company

6810 Crumpler Blvd., Suite 100
Olive Branch, MS 38654

*Trustee's Fees: \$7,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees & Expenses: \$355,500.00

Baker, Donelson, Bearman, Caldwell & Berowitz, PC

Post Office Box 14167
Jackson, MS 39236

Underwriter's Counsel Fees & Expenses: \$180,000.00

Spence Flatgard

State Bond Attorney
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

*State Bond Attorney Fees: paid by Bond Counsel

Webb Law Firm, PLLC

P. O. Box 452
Carthage, MS 39051

Walnut Grove Authority Counsel Fees: \$60,000.00

Hammack, Barry, Thaggard & May, LLP

Post Office Box 2009
Meridian, MS 39302-2009

East Mississippi Authority Counsel Fees:	\$90,000.00	
Title Policy Fees:	<u>\$53,782.50</u>	\$143,782.50

The Arbitrage Group

3401 Louisiana Street, Suite 238
Houston, TX 77002

*Verification Agent Fee:		\$3,000.00
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Standard & Poor's

2542 Collection Center Drive
Chicago, IL 60693

Rating Agency Fees:		\$37,100.00
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Fitch Ratings

One State Street Plaza
33rd Floor
New York, NY 10004

*Rating Agency Fees:		\$45,000.00
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ImageMaster

1182 Oak Valley Drive
Ann Arbor, MI 48108-9624

POS & OS Fees:		\$3,331.48
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Banc of America Securities, LLC

Post Office Box 60350
San Francisco, CA 94160

Remarketing Agent Fees:		\$14,086.84
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Merrill, Lynch, Pierce, Fenner & Smith, Inc.

250 Versey Street
New York, NY 10080

Remarketing Agent Fees:		\$19,436.45
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*Miscellaneous:		\$87,244.53
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TOTAL COST:		\$ 1,395,481.80
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*Do not have invoices

**\$3,000,000 Mississippi Development Bank, Special Obligation Bonds, Series 2010
(City of Moss Point, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$5,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$22,000.00

The Peoples Bank

Asset Management and Trust Services
Post Office Box 1416
Biloxi, MS 39533

Trustee's Fees: \$1,500.00

Wilkinson, Williams, Kinard, Smith & Edwards

Post Office Box 1618
Pascagoula, MS 39568-1618

City Counsel Fees & Expenses: \$15,000.00

Baker, Donelson, Bearman, Caldwell & Berkowitz, PC

Post Office Box 14167
Jackson, MS 39236

Bond Counsel's Fees & Expenses: \$29,000.00

POS and OS printing Expenses: \$1,500.00 \$30,500.00

Paid by Bond Counsel:

Spence Flatgard

State Bond Attorney
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

State Bond Attorney Fees: \$1,000.00

TOTAL COST: \$80,000.00

**\$6,500,000 Mississippi Development Bank, Special Obligation Bonds, Series 2010
(Oktibbeha County, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$7,500.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$30,000.00

Regions Bank

Corporate trust Services
210 East Capitol Street, 3rd Floor
Jackson, MS 39201

Trustee's Fees: \$4,000.00

Brown Law Office

Post Office Box 57
Starkville, MS 39760

City Counsel Fees & Expenses: \$20,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees & Expenses \$47,500.00

*POS and OS printing Expenses: \$3,000.00 \$51,500.00

Standard & Poor's

2542 Collection Center Drive
Chicago, IL 60693

Rating Agency Fees: \$8,500.00

*Miscellaneous \$2,000.00

TOTAL COST: \$138,500.00

*Do not have invoices

**\$5,200,000 Mississippi Development Bank, Special Obligation Bonds, Series 2010
(Tishomingo County, Mississippi General Obligation Correctional Facility Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

*Issuer's Fees: \$10,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

*Issuer's Counsel Fees: \$10,000.00

First National Bank of Clarksdale

402 East Second Street
Clarksdale, MS 38614

*Trustee's Fees: \$3,000.00

Kitchens, Hardwick & Ray, PLLC

1037B Lake Village Circle
Brandon, MS 39047

*Bond Counsel's Fees & Expenses: \$26,000.00

Phillip Whitehead, Esq.

111 South Main Street
Booneville, MS 38829

*Local Counsel Fees & Expenses: \$21,000.00

TOTAL COST: \$70,000.00

*Do not have invoices

**\$4,900,000 Mississippi Development Bank, Special Obligation Bonds, Series 2010A&B
(Tunica County, Mississippi Taxable General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$5,000.00
Underwriter's Counsel Fees: \$7,850.00 \$12,850.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$48,000.00

First Security Bank

Corporate Trust Department
Post Office Box 1690
Batesville, MS 38606

Trustee's Fees: \$1,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees & Expenses: \$54,000.00

Spence Flatgard

State Bond Attorney
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

State Bond Attorney Fees: \$1,000.00

Dulaney Law Firm, L.L.P.

Post Office Box 188
Tunica, MS 38676

County Counsel Fees & Expenses: \$22,394.00

Standard & Poor's

2542 Collection Center Drive
Chicago, IL 60693

Rating Agency Fees: \$8,500.00

Susie White
Chancery Clerk
Post Office Box 217
Tunica, MS 38676

Tunica County Chancery Clerk Expenses: \$642.00

***Miscellaneous** \$1,614.00

TOTAL COST: **\$155,000.00**

*Do not have invoice

**\$9,850,000 Mississippi Development Bank, Special Obligation Bonds, Series 2010
(Tunica County, Mississippi Refunding Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$7,500.00
Underwriter's Counsel Fees & Expenses: \$13,050.00 \$20,550.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$90,000.00

***First Security Bank**

Corporate Trust Department
Post Office Box 1690
Batesville, MS 38606

Trustee's Fees: \$2,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees & Expenses: \$96,000.00

Dulaney Law Firm, L.L.P.

Post Office Box 188
Tunica, MS 38676

County Counsel Fees & Expenses: \$29,767.25

Standard & Poor's

2542 Collection Center Drive
Chicago, IL 60693

Rating Agency Fees: \$10,200.00

Susie White

Chancery Clerk
Post Office Box 217
Tunica, MS 38676

Tunica County Chancery Clerk Expenses: \$436.00

***Miscellaneous**

\$6,046.75

TOTAL COST:

\$270,000.00

*Do not have invoices

**\$10,395,000 Mississippi Development Bank Special Obligation Refunding Bonds, Series 2010
(Tunica County Utility District Refunding Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$15,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$13,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$95,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees & Expenses: \$96,000.00

Dulaney Law Firm, L.L.P.

Post Office Box 188
Tunica, MS 38676

District Counsel Fees & Expenses: \$65,000.00

Hancock Bank

Trust & Financial Services Group
The Quarter Specialty Center
1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee's Fees: \$6,900.00

Susie White

Chancery Clerk
Post Office Box 217
Tunica, MS 38676

Tunica County Chancery Clerk Expenses: \$860.00

Spence Flatgard

State Bond Attorney
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

State Bond Attorney Fees: \$500.00

Image Master, Inc.

1182 Oak Valley Drive

Ann Arbor, MI 48108-9624

POS & OS Printing Fees:

\$1,250.00

TOTAL COST:

\$293,510.00

**\$2,650,000 Mississippi Development Bank, Special Obligation Bonds, Series 2010
(City of Yazoo City, Mississippi General Obligation Bond Project)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$5,000.00

Balch & Bingham, LLP

Post Office Box 22587
Jackson, MS 39201

Issuer's Counsel Fees: \$5,000.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$25,000.00

Standard & Poor's

2542 Collection Center Drive
Chicago, IL 60693

Rating Agency Fees: \$5,400.00

O'Reilly Evans, PLLC

Post Office Box 1167
Jackson, MS 39215

City Counsel Fees & Expenses: \$25,000.00

BankPlus

1018 Highland Colony Parkway, Suite 600
Ridgeland, MS 39157

*Trustee Fees: \$3,500.00

Baker, Donelson, Bearman, Caldwell & Berkowitz, PC

Post Office Box 14167
Jackson, MS 39236

Bond Counsel's Fees & Expenses:	\$32,000.00	
POS and OS printing Expenses:	<u>\$1,000.00</u>	\$33,000.00

Paid by Bond Counsel:

Spence Flatgard

State Bond Attorney
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

State Bond Attorney Fees: \$1,000.00

TOTAL COST: \$102,900.00

*Do not have invoice

**\$18,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2010
(City of Flowood, Mississippi Special Obligation (2001A) Capital Projects and Equipment Acquisition Program)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$7,500.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$180,000.00

Hancock Bank

Trust & Financial Services Group
The Quarter Specialty Center
1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee's Fees: \$3,000.00

Baker, Donelson, Bearman, Caldwell & Berkowitz, PC

Post Office Box 14167
Jackson, MS 39236

Special Loan Counsel's Fees & Expenses: \$110,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees & Expenses: \$3,500.00

Watson & Jones, P.A.

Post Office Box 23546
Jackson, MS 39225-3446

Borrower's Counsel Fees: \$50,000.00

TOTAL COST: \$354,000.00

**\$9,050,000 Mississippi Development Bank Special Obligation Bonds, Series 2010
(State of Mississippi, Mississippi Special Obligation (1999A) & (2001A) Capital Projects and Equipment
Acquisition Program)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$7,500.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$10,000.00

Hancock Bank

Trust & Financial Services Group
The Quarter Specialty Center
1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee's Fees: \$3,000.00

Ambac Assurance Corporation

One State Street
New York, NY 10004

Consent Fees: \$15,000.00

TOTAL COST: \$35,500.00

**\$15,750,000 Mississippi Development Bank Special Obligation Bonds, Series 2010
(State of Mississippi, Mississippi Special Obligation (2001A) Capital Projects and Equipment Acquisition Program)**

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank

735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer's Fees: \$7,500.00

Government Consultants, Inc.

1830 Crane Ridge Drive
Jackson, MS 39216

Issuer's Financial Advisory Fees: \$20,000.00

Hancock Bank

Trust & Financial Services Group
The Quarter Specialty Center
1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee's Fees: \$3,000.00

Baker, Donelson, Bearman, Caldwell & Berkowitz, PC

Post Office Box 14167
Jackson, MS 39236

Special Counsel's Fees & Expenses: \$25,000.00

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel's Fees & Expenses: \$3,500.00

Ambac Assurance Corporation

One State Street
New York, NY 10004

Consent Fees: \$10,000.00

TOTAL COST: \$69,000.00

**** BONDS ISSUED BY MISSISSIPPI HOME CORPORATION ****

BONDS ISSUED BY MISSISSIPPI HOME CORPORATION

1. \$100,000,000 Mississippi Home Corporation Homeownership Mortgage Revenue Bonds, Series 2010A and Subseries 2009B-1

ISSUANCE COSTS:

Butler, Snow, O'Mara, Stevens & Cannada, PLLC Suite 1400 1020 Highland Colony Parkway Ridgeland, MS 39157	Bond Counsel Trustee Counsel	150,150.00 2,000.00
Balch & Bingham 401 East Capitol Street, Suite 200 Jackson, MS 39201-2608	Issuer Counsel	100,000.00
Spence Flatgard Regions Plaza, Suite 1262 210 East Capitol Street Jackson, MS 39201	State Bond Attorney	500.00
Miles & Stockbridge 10 Light Street Baltimore, MD 21202-1487	GSE Special Closing Counsel	10,000.00
Government Consultants, Inc. 1830 Crane Ridge Drive Jackson, MS 39216	Financial Advisor Expenses	150,000.00 3,000.00
Hancock Bank 1855 Lakeland Drive, Suite P-231 Jackson, MS 39216	Trustee – Acceptance Fee Administration Fee	7,500.00 15,000.00
Moody's Investors Service 7 World Trade Center 250 Greenwich Street New York, NY 10007	Rating	3,349.27

The above issuance costs were paid by the Issuer.

TOTAL	\$441,499.27
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**BONDS ISSUED BY THE MISSISSIPPI HOSPITAL EQUIPMENT AND
FACILITIES AUTHORITY**

\$71,630,000 North Mississippi Health Services Revenue Bonds, 2010 Series 1

Cost of Issuance Summary

Issuer

Mississippi Hospital Equipment and Facilities Authority \$ 26,599.61
PO Box 1909 / Madison, MS 39130-1909

Issuer's Counsel

Watkins Ludlam Winter & Stennis \$ 19,108.76
PO Box 427 / Jackson, MS 39205-0427

Bond Counsel

Orrick, Herrington & Sutcliffe LLP \$ 102,000.00
51 West 52nd Street / New York, NY 10019-6142

Trustee

The Bank of New York Trust Company, N.A. \$ 7,000.00
10161 Centurion Parkway / Jacksonville, FL 32256

Trustee's Counsel

Baker, Donelson, Bearman, Caldwell & Berkowitz, PC \$ 7,500.00
4268 I-55 North / Meadowbrook Office Park / Jackson, MS 39211-6391

Financial Advisor

Ponder & Co. \$ 53,408.62
131 Bakers Acres Drive / Hawthorne, FL 32640

Dissemination Agent

Digital Assurance Certification LLC \$ 2,500.00
250 S. Park Avenue, Third Floor / Winter Park, FL 32789

Rating Agency

Moody's Investors Service \$ 40,000.00
7 World Trade Center / 250 Greenwich Street / New York City, NY 10007

Rating Agency

Standard and Poor's \$ 37,500.00
55 Water Street – 38th Floor / New York, NY 10041-0003

Rating Agency

Fitch, Inc. \$ 40,000.00
One State Street Plaza / New York, NY 10004

Printer

Image Master

\$ 2,624.18

Auditor

KPMG

\$ 28,500.00

303 Peachtree Street NE, Suite 2000, Atlanta, GA 30308-3210

Underwriter's Counsel

Chapman and Cutler

\$ 65,000.00

111 West Monroe Street / Chicago, IL 60603-4080

TOTAL**\$366,741.17**

Mississippi Hospital Equipment and Facilities Authority
\$70,000,000 Forrest County General Hospital Project Build America Revenue Bonds, Series 2010

Cost of Issuance Summary

Issuer

Mississippi Hospital Equipment and Facilities Authority \$25,000.00
PO Box 1909 / Madison, MS 39130-1909

Issuer's Counsel

Watkins Ludlam Winter & Stennis, PA \$15,200.00
PO Box 427 / Jackson, MS 39205-0427

Bond Counsel

Butler, Snow, O'Mara, Stevens & Cannada, PLLC \$ 112,500.00
1020 Highland Colony Parkway, Suite 1400 / Ridgeland, MS 39157

Trustee

BancorpSouth \$1,500.00
525 East Capitol / Jackson, MS 39201

Trustee Counsel

Harris Jernigan & Geno, PLLC \$ 2,500.00
587 North Highland Colony Parkway / Ridgeland, MS 39157

Underwriter's Counsel

Presley Burton & Collier, LLC \$ 60,631.03
2031 11th Avenue South / Birmingham, AL 35205-2801

Financial Advisor

Kaufman, Hall, and Associates \$ 87,001.41
5202 Old Orchard Road, Suite N700 / Skokie, IL 60077

Rating Agency

Fitch, Inc. \$ 26,000.00
One State Street Plaza / New York, NY 10004

Hospital Auditors

BKD LLP \$ 27,423.21
14241 Dallas Parkway, Suite 1100 / Dallas, TX 75254-2961

Issuer	
Mississippi Hospital Equipment and Facilities Authority PO Box 1909 / Madison, MS 39130-1909	\$5,000.00
Issuer's Counsel	
Watkins Ludlam Winter & Stennis PO Box 427 / Jackson, MS 39205	\$ 7,550.00
Financial Advisor	
Government Consultants, Inc. 1830 Crane Ridge Drive / Jackson, MS 39216	\$ 20,000.00
Bond Counsel	
Butler, Snow, O'Mara, Stevens & Cannada, PLLC 1020 Highland Colony Parkway, Suite 1400 / Ridgeland, MS 39157	\$ 36,000.00
Paying Agent	
BancorpSouth PO Box 1605 / Jackson, MS 39215	\$ 2,500.00
Co-Lender Counsel	
Foreman Perry / PO Box 22514 / Jackson, MS 39225-2514	\$ 4,000.00
Riley, Caldwell, Cork & Alvis, P.A. / PO Box 1836 / Tupelo, MS 38804	\$ 385.00
State Bond Attorney	
Spence Flatgard Regions Plaza, Suite 1262 / 210 East Capitol Street / Jackson, MS 39201	\$ 500.00
TOTAL	\$408,979.65
